

THE
SUMMERFIELD
CHARITABLE TRUST

TRUSTEES:

Vanessa Arbuthnott

Edward Gillespie

Kate Hicks Beach

James Millar

David Owen

GRANTS PAID

1st January to 31st December 2018



www.summerfield.org.uk

Registered charity number 802493

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Front cover: The National Star Foundation - new outdoor learning and activity centre for disabled young people.

About the Trust

The Summerfield Charitable Trust (SCT) was established by Ronald Summerfield, a Cheltenham antique dealer, shortly before his death in 1989. The board of five Trustees has discretion as to which charitable uses to apply the funds. The Trust is administered by Mrs Lavinia Sidgwick.

In 2018 £828,421 was awarded in grants, plus 5 pledges totalling £452,834 which will be paid over the next two years. A copy of the latest Trust accounts is available upon request.

What we fund and how to apply

We encourage a diverse range of applicants and we are keen to be involved in projects, both large and small, that are imaginative and to which we can make a significant contribution.

See our funding criteria below, or view our Grants Paid pages for more information on current and past projects we have funded.

Geographical Area

Charities and organisations applying to the Trust must be based in the six district councils of Gloucestershire (i.e. Cheltenham, Gloucester, Stroud, Tewkesbury, Cotswolds or Forest of Dean); or they must be engaged in a project that is of specific benefit to residents within the county.

Viewed especially favourably are:

- The arts, museums and the built heritage;
- The environment and natural heritage;
- Community work;
- Education, sport and recreation;
- Vulnerable and disadvantaged sectors of society.

Applicants are asked to show they have considered:

- The impact of their projects upon the environment;
- Planning for long term self-sufficiency including training of staff or volunteers;
- The potential to work in partnership* with other statutory and non-statutory funders;
- Their active involvement with the people who will benefit;
- The outcomes of the project or service.

** Charities which can form partnerships to work together, particularly those needing funds for capital expenditure, will be exempt from VAT payments.*

Building Improvements

If you are applying for funds for a new building, or to make alterations to an existing building, you need to note that SCT is supportive of measures which reduce running costs, improve a building's 'performance', and improve facilities for users/staff. Your application would need to give a full explanation of what measures you have considered on:

- Sustainability;
- Building design and management;
- Ease of use.

In addition, it is essential that you explain the ownership of the building and the nature of the agreement between the owner and the charity / organisation raising funds for the improvements.

Organisations we will fund:

- **Registered charities.**
- **Charitable Incorporated Organisations.**
- **Community Groups, Not-for-profit limited companies and Voluntary Groups:** Applications will only be accepted if supported by a letter of endorsement from a registered charity.
- **Community Interest Companies:** Applications must include a letter of endorsement from a registered charity, and a copy of audited accounts including a breakdown of salary costs.

We do not fund:

- medical research;
- private education;
- animal welfare appeals;
- fund trips abroad;
- projects that have already taken place.

Staff Costs: Recurring staff costs will **NOT** be supported. The Trustees will only occasionally consider funding staff/salary costs for limited periods. Bids for such funding should indicate clearly how, at the earliest opportunity, it is intended that such staff costs will be sustainably supported. We may also, in some circumstances, agree to fund a one-off project that has a proportion of staff costs in the overall budget.

Individuals: Applications from individuals are no longer accepted. Should an individual resident of Gloucestershire require financial support for educational needs, they are recommended to contact the Lumb's Education Trust. SCT awards an annual grant to Lumbs to enable them to support local residents on SCT's behalf. Write to: Mrs Margaret Wanless, Lumbs Education Trust, 4 Manor View, Cold Pool Lane, Up Hatherley, Cheltenham, GL51 6HZ.

Churches: Appeals from churches for renovation are not currently accepted. SCT awards an annual grant to Gloucestershire Historic Churches Trust to enable it to support the repair and improvements of buildings used for Christian worship throughout Gloucestershire. You are advised to contact GHCT via their website: [Gloucestershire Historic Churches Trust](#).

Repeat Grants: Charities which have been in receipt of a grant should not re-apply for at least two years, unless they have specifically been asked to do so.

HOW TO APPLY

The Trustees meet quarterly - usually in January, April, July, and October - to consider all applications received prior to the deadline dates (*see website*), and **prefer to support projects that will take place, or start, within six months of receiving the grant**. It is therefore important when applying to be clear about time scales and confident they will fit in with the timing of the quarterly meetings.

WE HAVE A TWO-STAGE APPLICATION PROCESS. Before completing the online application we strongly advise that you view the [What We Fund](#) and [Grants Paid](#) pages on our website to ensure that your project is eligible and meets with our funding criteria.

www.summerfield.org.uk

Email: admin@summerfield.org.uk Tel: 01285 721 211

Introduction

The work of the Trust continues to play a significant part in maintaining and enhancing the quality of life in Gloucestershire. A total of £828,421 was distributed by way of grants to a wide variety of good causes.

Grants included a major contribution to Sue Ryder Foundation of £500,000 to be spread over three years towards the delivery of a new community programme.

Other significant grants were made to Scrubditch Care Farm near Cirencester, the Nelson Trust to support young people's outreach project, Discover De Crypt in Gloucester for a community heritage centre, the Chamwell Centre - a new disability sports and learning centre with a hydrotherapy pool in Gloucester, Cotswold Riding for the Disabled and Westonbirt Arboretum to restore a heritage building.

Grace Fry Charitable Trust: SCT received a further £15,000 from Mrs Grace Fry's will. She was particularly keen to support the preservation of the countryside and national heritage, Cheltenham charities, children and the disabled, and charities working with cancer. The Trustees have decided to allocate grants of between £10 -15,000 in Grace Fry's name once a year, whenever an appropriate application presents itself. The 2018 Grace Fry award of £15,000 was shared between Teenage Cancer Trust, Great Oaks Hospice, HOPE respite care, Longfield Hospice and Charlton Rovers Football Club.

This level of grants was achieved by the excellent performance of the investments, under the management of Smith & Williamson, which ended the year at a value above £9.5m.

In May the Trust organised a celebration of Gloucester charities and the Pilgrim Project in the beautifully restored Lady Chapel in Gloucester Cathedral. Six local charities put on a wonderful performance and representatives from many others attended the event.

The official opening of the Lady Chapel took place later in the summer in a ceremony that included the unveiling a rock with the name of those who contributed to the project.

During the year, Trustees effected a policy amendment with regards to applications to cover staff costs whereby recurring staff costs will not be supported. The Trustees will only consider funding staff/salary costs for limited periods. Bids for such funding should indicate clearly how, at the earliest opportunity, it is intended that such staff costs will be sustainably supported.

The profile of the Trust continues to grow due to media coverage of the high level of grants received, good attendances at events sponsored by the Trust and the ease of access for applicants to the updated website.

The 2018 Summerfield Lecture at the Cheltenham Literature Festival was given by Mishal Husain. The Trust also supported a well-attended and stimulating event, the True Cost of Humans given by Adam Hart, Mark Maslin and Georgina Mace at the Cheltenham Science Festival. SCT's grant continues to support the Music Education Programme & FIRST STORY, a Literature Festival

education project enabling professional writers to work in secondary schools in low income communities, the outcome of which was the publication of pupils' work.

SCT is an experienced and well-organised grant-making charity, keen to encourage those looking to make donations or leave legacies for the benefit of the county. Our Trustees are not remunerated for the time and expertise which they give to managing the Trust.

The Trustees look forward to the challenges and opportunities that lie ahead, working with the outstanding team of administration and advisors.

Edward Gillespie

Chairman of the Trustees

ADVISERS: Brendan Conboy; Emma Crichton-Miller; Alyson Gillespie; Carina Greenwood; Julia Hurrell; Wendy James; Sue Kinder; Nicola Lawson; Kate Macduff; Sally Mackie; Barbara McNaught; Frank Mac Dermot; Richard Taylor; Katharine Tetley; Laura Watts; Ety Wateridge; Alistair Watson

About the Trustees

The board of five Trustees has discretion as to which charitable uses to apply the funds.

VANESSA ARBUTHNOTT

Vanessa Arbuthnott is from Cumbria, having gained a degree in nursing and SRN she became an intensive care nurse. Having married she retrained with a PGCE to become a primary school teacher in London. After having children, she attended art school to study surface print, which led to her starting her own fabric mail order company in 2000. In 2012 she created an artist residency in her house; she and her students take art classes out to vulnerable groups in the community. This work has given her an insight into needs in Gloucestershire.

EDWARD GILLESPIE - Chairman of the Trustees

Edward Gillespie was educated at Tonbridge School and the University of York where he gained a degree in Politics. He retired in November 2012 from a career of managing racecourses, including Cheltenham for over 30 years. In January 2015 he was awarded an OBE for his services to racing. He continues to work within racing and to chair the Pony Racing Authority. He has served on the Board of The Everyman Theatre, which he chaired for ten years, and was Chair of Gloucester Cathedral Council. He is on the Board of Cheltenham Festivals and is Chair of the Music Festival. He is an Honorary Fellow of the University of Gloucestershire, an Honorary Freeman of the Borough of Cheltenham and was appointed Lord-Lieutenant of Gloucestershire in 2018.

KATE HICKS BEACH

Katrina Hicks Beach lives near Cirencester. She went to Northleach Grammar School and gained a degree in Sanskrit and Religion at Edinburgh University, before going to the Royal Scottish Academy of Music to study singing. For twenty-five years she has worked as a professional singer, teacher and choir leader. Kate was on the board of the Gloucestershire Historic Churches Trust and was a Trustee of Home-Start Cotswolds. She runs a programme of Mindful Singing Groups for the Gloucestershire based charity Mindsong, recruiting, training and supporting volunteers to sing regularly with care home residents living with mid to late stage dementia. She works part time at Farmor's School in Fairford and runs a 70 strong community choir in Coln St. Aldwyns.

JAMES MILLAR

James Millar became a trustee in 2010 and lives near Painswick. An experienced commercial lawyer who has practised in Scotland, England and USA, for the past 25 years he has founded and managed entrepreneurial private companies in the commercial and environmental sectors. James has served on the boards of various national organisations including the Lighting Association and the Federation of Small Businesses (FSB). He currently sits on a variety of business, environment and charity boards including Keep Britain Tidy and Road Safety Trust. He is a Fellow of the Royal Geographical Society (FRGS) and of the Royal Society for the Encouragement of Arts, Manufacture and Commerce (FRSA).

DAVID OWEN

David Owen was born and brought up in Gloucestershire, studying at Brockworth School, before gaining a degree in Business Studies from Liverpool John Moores University. He spent ten years in the North West working across the education sector and as MD of a start-up, high-growth, training business. For the last twenty years he has worked in Gloucestershire, first as Director of Enterprise and Innovation at the University of Gloucestershire and now as Chief Executive of First Local Enterprise Partnership. He is currently a director of Gloucestershire Voluntary & Community Sector Alliance and Gloucestershire Enterprise Limited and is a member of the International Advisory Group of the Economic Development Council. He lives in Stroud with his two teenage daughters.

The Summerfield Charitable Trust Grants Paid Grouped by Scheme

The Arts, Museums and the Built Heritage

Applicant Project	Amount
ART COUTURE FESTIVAL LTD Donation towards the costs of the workshops on the Creative Trade Routes.	£10,000
ARTS IN RURAL GLOUCESTERSHIRE Donation towards the costs of “Found in the Forest Youth Theatre”, to tour round Gloucestershire village halls.	£4,000
BOURTON ON THE WATER PARISH COUNCIL Community Centre Roof restoration project.	£5,000
CARDUCCI MUSIC TRUST Donation towards the costs of the Adventures in Music project which took place in Gloucestershire.	£2,000
CHELTENHAM CHRISTIAN ARTS Donation towards the costs of the poetry workshops which took place during the Christian Arts Festival.	£1,550
CHELTENHAM FESTIVALS This was the second tranche of the grant agreed in 2017. A donation towards the costs of funding a lecture at the Science and Literature Festivals during 2018 and the education project: Reading Teachers.	£25,000
COURT BARN MUSEUM To undertake a refresh of the Museum including displays and graphics.	£5,000
GL4 CIC To help provide weekly dance workshops for young people in Matson, Gloucester.	£4,955
GLOUCESTERSHIRE HISTORIC CHURCHES TRUST SCT’s annual grant to support GHCT’s awards to churches throughout the county of Gloucestershire.	£10,000

2018 Grants Summary

GLOUCESTERSHIRE RESOURCE CENTRE £2,000
Grant to purchase art room furniture.

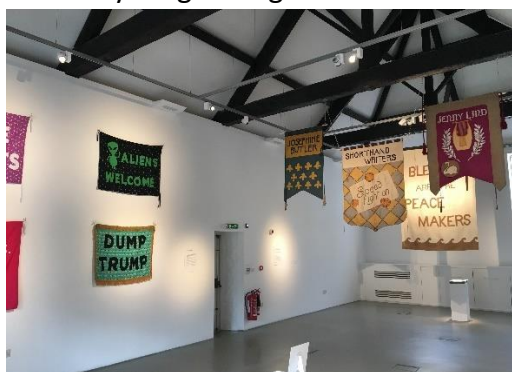
GLOUCESTERSHIRE SYMPHONY ORCHESTRA £1,500
This was the second year SCT funded the Gloucestershire Young Musician of the Year Award.

HAPPY DAYS CHILDREN'S CHARITY £958
To fund a theatre outing for special needs children living in Cheltenham.

LECHLADE MUSIC FESTIVAL £1,700
Grant to fund a disabled Mobiloo and viewing platform facilities.

MAKE BELIEVE CIC £5,000
A grant to enable the purchase of computers and cameras for community film making.

NEW BREWERY ARTS £6,667
A three-year grant agreed towards an exhibition programme.



New Brewery Arts



RED DOG PRODUCTIONS LTD. £2,000
Grant towards the costs of a theatrical production: "When the Rain Stops Falling".

TYNDALE ARTS WEEK £2,000
Grant towards expenses of an art exhibition in Dursley.

Total Awarded for the Arts, Museums and the Built Heritage £89,330

Community

Applicant Project	Amount
<p>BARTON & TREDWORTH CULTURAL FAYRE STEERING GOUP £2,000 Grant to enable the provision of a range of quality art and craft activities and workshops throughout the Cultural Fayre in August 2018.</p>	
<p>CHELTENHAM STREET PASTORS £4,000 Donation towards the running costs of the Pastors' Horse Box which is used as a safe space in the centre of Cheltenham for vulnerable people.</p>	
<p>DISCOVER DECRYPT £15,000 Donation towards the Old Crypt Schoolroom Project in Gloucester; creating a storytelling cafe, meeting and gallery space.</p>	
	
<p><i>Discover Decrypt</i></p>	
<p>HARNHILL CENTRE OF CHRISTIAN HEALING £2,000 Grant to help refurbish the Centre's kitchen.</p>	
<p>IT SCHOOLS AFRICA £10,000 Grant to support IT outreach programme.</p>	
<p>KEMPSFORD VILLAGE HALL £5,000 Grant to install unisex and disabled toilets.</p>	
<p>LIGHTBOURNE & LAWRENCE EDUCATIONAL FOUNDATION £1,000 A donation towards the costs of refurbishing Whittington Village Hall.</p>	

2018 Grants Summary

NAUNTON VILLAGE HALL TRUST To refurbish the village hall.	£5,000
PALMER HALL Grant to install disabled toilets, in village hall in Fairford.	£5,000
PRIDE IN GLOUCESTERSHIRE Pride in Gloucestershire Community and Cabaret event.	£1,500
SEVERN FREEWHEELERS EMERGENCY VOLUNTARY SERVICE Towards the replacement of the Gloucestershire Emergency Motorbike.	£7,000
THE BATHURST PARK AND RECREATION GROUND CHARITY To upgrade public toilets.	£1,000
THE REWILD PROJECT, Forest of Dean To purchase a shipping container for storage.	£2,500
TREDINGTON & STOKE ORCHARD PCC To renovate and upgrade Tredington Village Hall.	£4,400
Total Awarded for Community Work	£65,400

Education, Sport & Recreation

Applicant Project	Amount
ALLSORTS GLOUCESTERSHIRE To provide inclusive sports and recreation activities for families with disabled children and their non disabled siblings in Gloucestershire.	£5,000
BIRDLIP SCHOOL PARENT TEACHER ASSOCIATION Sculpture trail and environmental art project.	£550
CHARLTON KINGS CRICKET CLUB To purchase sight screens.	£1,000
CHARLTON ROVERS AFC Grant towards the construction of new clubhouse at Shipton Oliffe cricket ground.	£7,000
CHELTENHAM SCIENCE GROUP Donation to help cover the rental costs of the group's base in Coronation Square for 2019.	£9,000
CHIPPING CAMPDEN CRICKET CLUB Grant to buy a new bowling machine.	£2,600



Chipping Campden Cricket Club

CHIPPING CAMPDEN SCHOOL ACADEMY To help build an eco centre in school grounds	£8,000
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2018 Grants Summary

CLEEVE SCHOOL ENRICHMENT FUND Replacement of cricket nets at Cleeve School.	£3,000
DEER PARK ARCHERS LIMITED Grant to help construct a new clubhouse in Gloucester.	£6,000
DUMBLETON CRICKET CLUB Grant to replace the bowling machine.	£1,500
FRIENDS OF ELMBRIDGE To purchase play equipment for a playground in Elmbridge in Gloucester.	£5,000
GLOUCESTERSHIRE COUNSELLING SERVICE To upgrade training environment and resources.	£3,332
GLOUCESTERSHIRE CRICKET BOARD Donation towards the costs of establishing a Disability Cricket Hub.	£2,000
GOALS BEYOND GRASS To provide specialist football powerchairs for club Cheltenham.	£5,500
LUMB'S EDUCATION FOUNDATION Annual award for individual educational bursaries for students from Gloucestershire.	£7,500
PLAY AREA REGENERATION COMMITTEE OF SLIMBRIDGE (PARCS) Towards the installation of a wheelchair accessible play area.	£3,000
REDMARLEY TENNIS CLUB Grant to help put up a log cabin pavilion.	£3,000




Redmarley Tennis Club


2018 Grants Summary

SHEEPSCOMBE CRICKET CLUB To improve coaching facilities.	£2,000
SHEEPSCOMBE VILLAGE HALL To replace play equipment.	£2,500
SLADEBANK WOODS CIC A donation towards the costs of purchasing computer equipment and craft materials for the Naturally Skilled project in Stroud.	£3,550
ST CATHARINE'S UNDER FIVES PLAYGROUP Doantion to help replace broken furniture for playgroup in Gloucester.	£1,000
STROUD HANDBALL CLUB Grant to fund coach and teacher education courses in handball.	£2,000
STROUD UNIT OF THE SEA CADET CORPS To construct a retaining wall at the Unit in Stroud.	£1,500
TETBURY TOWN FC Grant towards the construction of a community hub for football club.	£4,000
TEWKESBURY SEA CADETS Grant to help refurbish outside space and workshop area.	£5,000
THE FRIENDS OF THE MILESTONE SCHOOL To buy wicker shelters for Closer to Nature Project.	£1,500
TUTSHILL C OF E SCHOOL PTA Outdoor Learning Project.	£2,300
TUTSHILL COMMUNITY PRE-SCHOOL Donation to help to purchase new furniture, equipment and toys.	£2,500
WICKED WEATHER WATCH To deliver themed events to Gloucestershire schools to impart climate change messages.	£2,870
WOODCHESTER ENDOWED PRIMARY SCHOOL PTA Grant to help create outside play area.	£2,000
Total Awarded for Education, Sport and Recreation	£105,702

The Environment and Natural Heritage

Applicant Project	Amount
ARBOUR TRAINING (CIC) To buy woodworking equipment and provide training in its use.	£5,000
CANAL AND RIVER TRUST Eel monitoring in Tewkesbury.	£7,500
FRIENDS OF WESTONBIRT ARBORETUM Donation to help restore a heritage building and construct two new barns, creating a Wood Centre hub.	£10,000
FUTURE TREES TRUST Grant to facilitate a review of the status of Elm trees in the UK.	£2,000
INTERCLIMATE TRUST (ICT) Climate Voices II: grant to enable young people, particularly from disadvantaged areas, have a clear route to engagement in climate debate and action.	£4,000
	
<i>Interclimate Trust</i>	
PAINSWICK BEACON CONSERVATION GROUP Grant to improve grassland area on Painswick Beacon to conserve butterflies and plants.	£3,610
Total Awarded for the Environment and Natural Heritage	£32,110

Vulnerable or Disadvantaged Sectors of Society

Applicant Project	Amount
ARTLIFT Art workshops in Gloucester for people with poor mental health.	£3,000
BEAM GYMNASTICS To purchase new equipment for group in Cirencester.	£5,000
BUILDING CIRCLES IN GLOUCESTERSHIRE Social events and activities for adults with learning disabilities living in Gloucestershire.	£3,000
CHELTENHAM AND DISTRICT SPORT ASSOCIATION FOR THE DISABLED Donation towards transport costs to enable people with disabilities to access swimming sessions.	£3,000
CHELTENHAM AND GLOUCESTER HOSPITALS CHARITY To help purchase reminiscence therapy devices.	£8,200
CIRENCESTER FOODBANK To purchase a new delivery van.	£8,500
CLIC SARGENT Donation to help provide financial assistance to young cancer patients and their families who are residents of Gloucestershire.	£6,000
CONTACT THE ELDERLY To set up new community groups for the elderly.	£3,000
COTSWOLD RIDING FOR THE DISABLED To help purchase a replacement horsebox.	£10,000
	
<p><i>Cotswold Riding for the Disabled</i></p>	
CREATIVE SUSTAINABILITY CIC Grant to support wilderness camps for disabled and non-disabled teenagers.	£6,140

2018 Grants Summary

DOOR YOUTH PROJECT	£8,000
Donation to help run the family support service through mentoring.	
FOUNDATION FOR CONDUCTIVE EDUCATION	£3,500
Donation to Life Beyond Diagnosis outreach project that takes place in Cheltenham, helping those with incurable movement disabilities.	
GL11 COMMUNITY HUB	£5,500
Grant to help build adventure play opportunities for disadvantaged children.	
GLOUCESTER & DISTRICT CITIZENS ADVICE BUREAU	£5,000
To appoint a temporary welfare benefits advice service.	
GLOUCESTERSHIRE OUTWARD BOUND ASSOCIATION	£2,500
Skills for Life Award courses.	
GLOUCESTERSHIRE RURAL COMMUNITY COUNCIL	£5,000
To assist children's centres to provide support for disabled children.	
GREAT OAKS DEAN FOREST HOSPICE	£2,500
New dining room furniture.	
HARTPURY COLLEGE AND UNIVERSITY CENTRE	£4,000
Hartpury Drumming-Group provides drumming sessions to improve musical, social, sensory and physical development in children affected by Autism Spectrum Disorder.	
HOME-START COTSWOLDS	£4,000
Volunteer Preparation Course.	
HOME-START STROUD DISTRICT	£3,075
Grant to help Home-Start launch "Dads Matter" supporting dads to be the best they can.	
HOPE'S CHILDREN AND YOUNG PEOPLES SUPPORT SERVICES	£3,558
To fund respite activities for young people in Gloucestershire when a close family member is diagnosed with a life-threatening illness.	
JAMES HOPKINS TRUST	£8,000
To provide nursing respite care to severely disabled children.	
KEEP PLAYING TRADING AS LEVEL WATER	£2,000
Grant to cover swimming lessons for disabled children in Gloucester.	
LISTENING POST CHRISTIAN COUNSELLING SERVICE	£1,000
Donation to fund four mental-health seminars for volunteer counsellors.	
LIVING PAINTINGS TRUST	£2,000
To provide free library service of Touch to See books for those with visual impairments.	

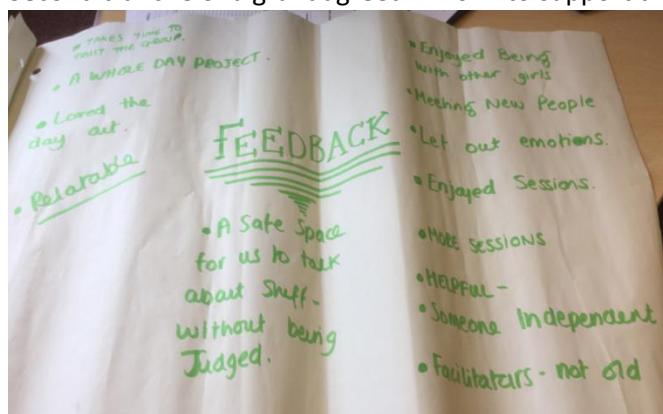
LONGFIELD HOSPICE CARE £8,800
 A new volunteer recruitment and training programme to help Longfield support more adults touched by life limiting illness.

MARAH TRUST £5,000
 Donation towards the drop-in service which provides a free hot meal, support and access to advocacy services to disadvantaged people.

MENINGITIS NOW £2,680
 Forever Day in Gloucestershire: supporting those who have lost a loved one to meningitis.

NATIONAL STAR FOUNDATION £108,000
 Grant towards the building of an outdoor learning and activity centre for disabled young people.

THE NELSON TRUST £18,632
 Second tranche of a grant agreed in 2017 to support the young people's rural outreach project.



The Nelson Trust

PLAY GLOUCESTERSHIRE £8,000
 To create the Play Sanctuary in a warehouse in Gloucester.

ROYAL NATIONAL INSTITUTE OF BLIND PEOPLE £4,000
 Grant to help provide Talking Books, free of charge, to blind and partially sighted members living in Gloucestershire.

SCRUBDITCH CARE FARM £20,000
 Relocation and Expansion of the care farm for disadvantaged children.

STYLEABILITY £2,294
 Grant for the charity to offer support to young disabled adults who need help to adapt their clothing.

SUE RYDER FOUNDATION £170,000
 SCT made a major donation to be spread over three years to help develop a new community service.

TEENAGE CANCER TRUST £3,000
Youth Support Co-ordinator activity budget.

THE CHAMWELL CENTRE CHARITY £50,000
To build a new Centre for those with special needs.



The Chamwell Centre Charity

THE CHURN NEIGHBOURHOOD PROJECT LIMITED £4,000
Men Ageing Well project.

THE FOREST OF DEAN CHILDREN'S OPPORTUNITY CENTRE £5,000
To provide transport for disadvantaged children so they can access the Opportunity Centre.

THE FORGIVENESS PROJECT £5,000
To run the RESTORE programme in HMP Eastwood Park.

THE PLACE OUTSIDE £2,000
Grant to enable vulnerable and disadvantaged people to take part in outdoor activities.

UPLANDS CARE SERVICE £4,000
Donation towards arts and crafts, exercise and movement classes for elderly vulnerable people.

Total Award for Vulnerable or Disadvantaged Sectors of Society £535,879

Grants awarded in the name of Grace Fry

Funding was received in 2014 with a commitment to award £10K annually

Organisation	Amount	Date Payable
Asthma Relief Fund	£5000	2017
Brain Tumour Support	£5000	2017
Teenage Cancer Trust	£3000	2018
Great Oaks Dean Forest Hospice	£2,500	2018
HOPE'S Children & Young Peoples Support Service	£3558	2018
*Longfield Hospice Care	£8800	2018
*Charlton Rovers AFC	£7000	2018
TOTAL COMMITMENTS	£24,858	

**Due to additional £15,000 received October 2018*

Summary of Applications Received and Grants Paid 2018

	<u>2017</u>	<u>2018</u>
Number of applications considered by the Trustees	130	147
Total grants paid	96	109
Applications considered but the Trustees refused	31	33
Other applications considered – payment deferred	3	5
Applications refused by the Administrator – not eligible	16	2
Total applications received	146	149

COMMITMENTS at 31st DECEMBER 2018

Organisation	Amount	Date Payable
Cheltenham Festivals	£25,000 x2	Jan 2019 & 2020
Cotswold Canal Trust	£40,000	Pledged until 2020
New Brewery Arts	£6,667 x2	July 2019 & 2020
St Vincent's & St George's Association	£19,500	2019
Sue Ryder Foundation	£330,000	Oct 2019 & 2020
TOTAL COMMITMENTS	£452,834	

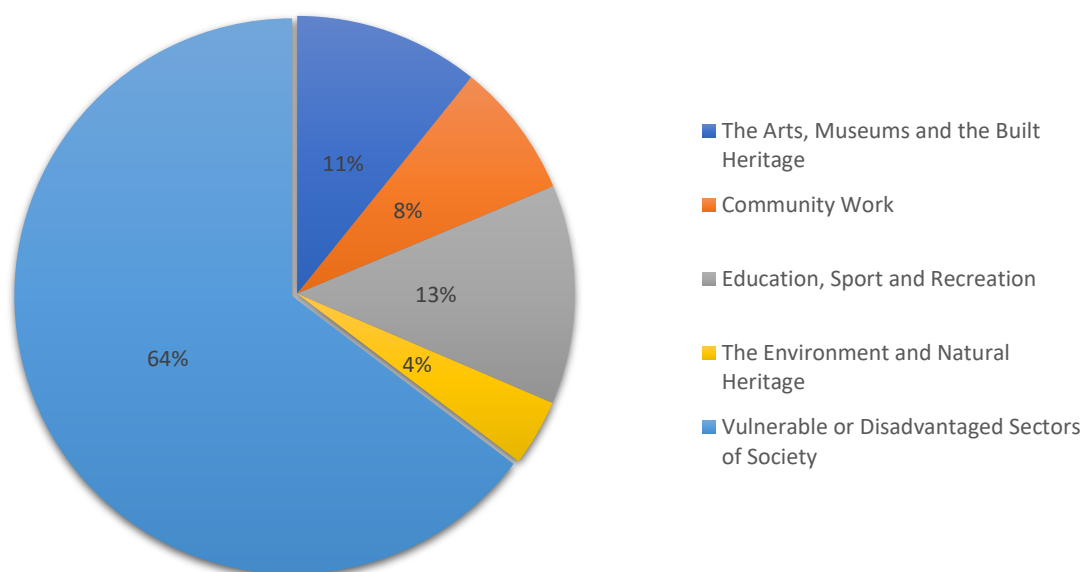


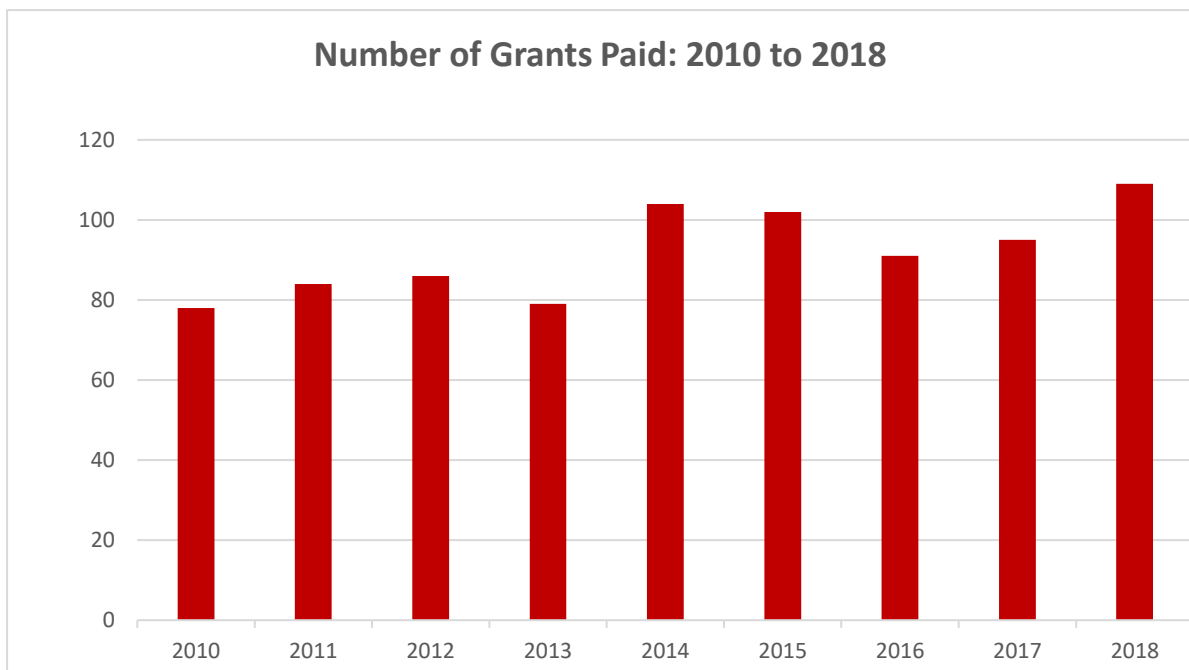
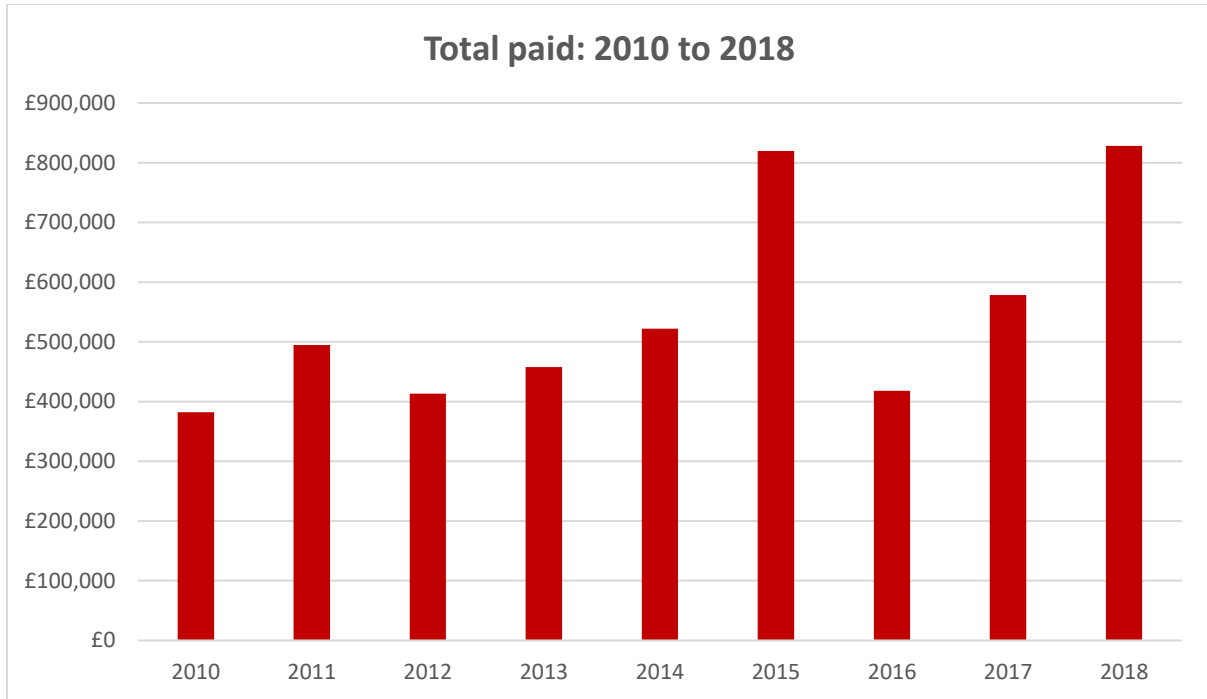
Prince Charles talking to Summerfield Trustees at the Sue Ryder event in Leckhampton

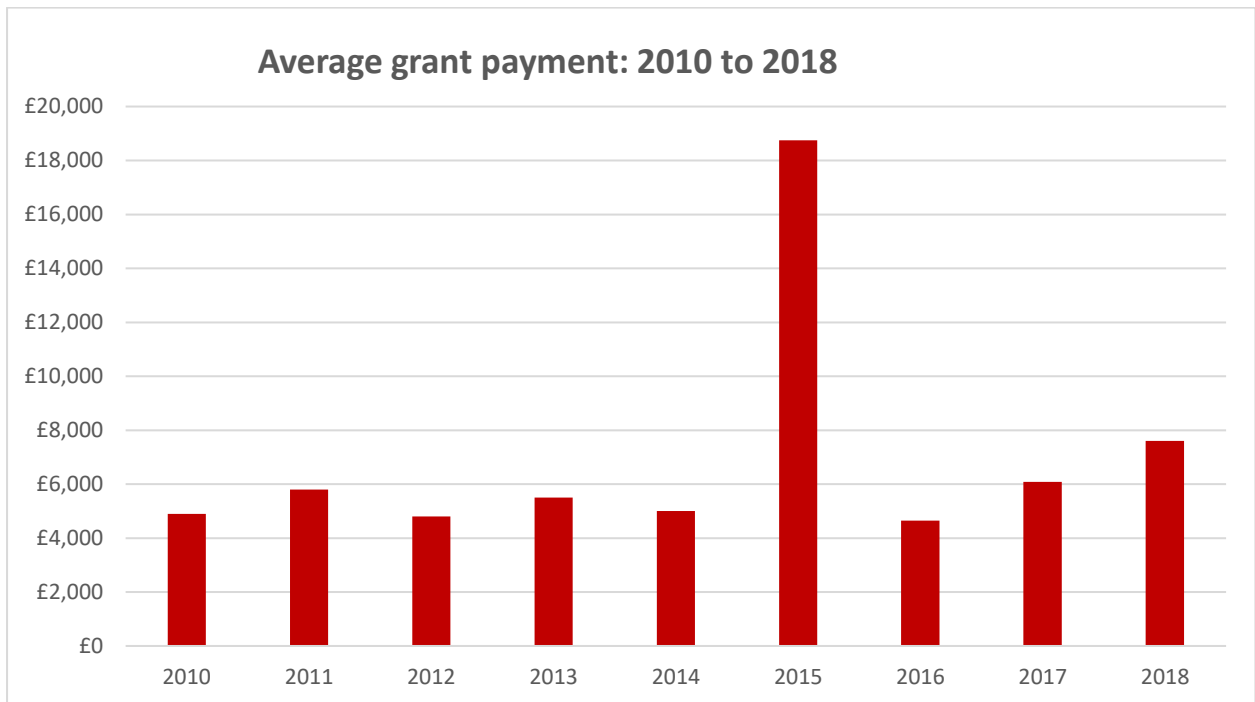
BREAKDOWN OF GRANT PAYMENTS 2018

Grant Category	Amount Paid	No. of Grants
The Arts, Museums and the Built Heritage	£89,330	17
Community Work	£65,400	14
Education, Sport and Recreation	£105,702	30
The Environment and Natural Heritage	£32,110	6
Vulnerable or Disadvantaged Sectors of Society	£535,879	42
TOTAL	£828,421	109

Breakdown of Grants Paid by Grant Category 2018







SUMMERFIELD CHARITABLE TRUST

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