

THE  
**SUMMERFIELD**  
CHARITABLE TRUST



**TRUSTEES:**

*Vanessa Arbuthnott*

*Edward Gillespie*

*Kate Hicks Beach*

*Anthony McClaran*

*James Millar*

**GRANTS PAID**

*1<sup>st</sup> January to 31<sup>st</sup> December 2012*



*[www.summerfield.org.uk](http://www.summerfield.org.uk)*

*Registered charity number 802493*

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### **Front cover Photograph**

FUTURE TREES TRUST:

Grant paid to help promote an Ash seed orchard at Newent – See page 10

## *About the Trust*

The Summerfield Charitable Trust (SCT) was established by Ronald Summerfield, a Cheltenham antique dealer, shortly before his death in 1989. The board of five Trustees has discretion as to which charitable uses to apply the funds. The Trust is administered by Mrs Lavinia Sidgwick.

In 2012 £413,142 was distributed in a total of 86 grants, from £500 upwards. A copy of the latest Trust accounts is available upon request.

## *What we fund and how to apply*

### **GEOGRAPHICAL AREA:**

Charities and organisations applying to the Trust must be based in the six district councils of Gloucestershire (i.e. Cheltenham, Gloucester, Stroud, Tewkesbury, Cotswolds or Forest of Dean); or they must be engaged in a project that is of specific benefit to residents within the county.

### **VIEWED ESPECIALLY FAVOURABLY ARE:**

- The arts, museums and the built heritage;
- The environment and natural heritage;
- Community work;
- Education, sport and recreation;
- Vulnerable and disadvantaged sectors of society.

### **THE TRUSTEES ASK APPLICANTS TO SHOW THEY HAVE CONSIDERED:**

- 1.The impact of their projects upon the environment;
- 2.Planning for long term self sufficiency, including training of staff or volunteers;
- 3.The potential to work in partnership with other statutory and non-statutory funders;
- 4.Their active involvement with the people who will benefit;
- 5.The outcomes of the project or service.

### **BUILDINGS IMPROVEMENT:**

Please note that if you are applying for funds for a new building or to make alterations to an existing building you need to note the following:

SCT is supportive of measures which reduce running costs, improve a building's "performance", and improve facilities for users/staff. In relation to your application please briefly explain what measures you have considered relating to:

- Sustainability;
- Building design and management;
- Ease of use.

It is also essential that you explain the ownership of the building and the nature of the agreement between the owner and the charity / organisation raising funds for the improvements.

### **DONATIONS ARE NOT GIVEN TO:**

- medical research;
- private education;
- animal welfare appeals;
- fund trips abroad;
- projects that have already taken place;

*Continued/....*

**Individuals:** Applications from individuals are no longer accepted. Should an individual resident of Gloucestershire require financial support for educational needs, they are recommended to contact the Lumb's Education Trust. SCT awards an annual grant to Lumbs to enable it to support local residents on SCT's behalf. Write to: Mrs Margaret Wanless, Lumbs Education Trust, 4 Manor View, Cold Pool Lane, Up Hatherley, Cheltenham, GL51 6HZ.

**Churches:** Appeals from churches for renovation and repair will not be accepted in 2013. SCT awards an annual grant to Gloucestershire Historic Churches Trust to enable it to support the repair and improvements of buildings used for Christian worship throughout Gloucestershire. You are advised to contact GHCT via their website: [Gloucestershire Historic Churches Trust](http://www.glucestershirehistoricchurches.org.uk).

**Repeat Grants:** Charities which have been in receipt of a grant should not re-apply for at least two years unless they have specifically been asked to do so.

### How To Apply

**Procedure:** The Trustees meet quarterly - usually in January, April, July, and October - to consider all applications received prior to the deadline dates. (see website for deadline dates)

**Step 1: Before submitting an application:**

Please ensure that you are eligible for a grant and that your application meets the trust's criteria as outlined on the [What We Fund](#) page on the website, and above. Remember to check the deadline dates for the quarterly Trustee meetings.

**Step 2: Complete and submit our online Grant Enquiry Form (accessed via the website)**

This will be acknowledged upon receipt before being assessed by our Administrator, Mrs Lavinia Sidgwick. .

**Step 3: Complete a Grant Request form**

If appropriate you will be invited to submit an application to be considered by the Trustees. You will be required to complete a Grant Request form, which is to be returned by post with the appropriate supporting documentation by the required deadline date.

**Step 4: Visit**

We often ask one of our independent advisers to visit you for further assessment.

**Step 5: Applying to other Trusts**

Please keep us informed of the progress of applications to other funders.

**Step 6: Follow up**

You will be informed of the Trustees' decisions as soon as possible after the meeting.

[www.summerfield.org.uk](http://www.summerfield.org.uk)

Email: [admin@summerfield.org.uk](mailto:admin@summerfield.org.uk)

PO Box 287, Cirencester, Glos GL7 9FB

Tel: 01285 721 211

## *Introduction*

2012 continued to challenge many charities as they faced reductions in funding by local authorities enforced by the economic climate. The work of the Summerfield Trust proved to be of particular value in helping to maintain the quality of life in Gloucestershire and the trustees continue to actively search for ways to grow our effectiveness by attracting new investments by way of donations and legacies.

Our investments continued to improve during the year, under management by Smith & Williamson, ending the year comfortably above £9.3m. This bodes well for the immediate and medium term future as the Trust seeks to continue its significant impact across the full scope of its grant-making categories and, if possible, maintain the value of the portfolio for the longer term.

During 2012 the Summerfield Trust donated £ 413,142 to a wide variety of good causes. We continue to encourage a diverse range of applicants and we are keen to be involved in projects, both large and small, that are imaginative and to which we can make a significant contribution.

We made a total of 86 grants as set out in this report. Many of these grants were to support those who are having a difficult time in the current economic climate. These include donations to Gloucester City Church Projects to help establish food banks and the Citizens Advice Bureau needing to provide more benefits advice. We are proud of our support to organisations such as the Global Dimension Trust and the Severn Wye Energy Agency for supporting environmental education. In the arts, we were pleased to help Gloucestershire Dance establish a collaboration with the Roses Theatre in Tewkesbury in order to revitalise dance practise in the county.

The Summerfield lecture was given by Fiona Reynolds, retiring CEO of the National Trust focussing on the extraordinary achievements of Octavia Hill, one of the founders of the Trust, this proved to be an exceptional presentation in a successful Literature Festival.

We awarded the second tranche of the promised grant to the Cheltenham Art Gallery & Museum of £375,000. It is making good progress with the building work and is due to re-open in October 2013.

We are an experienced and well-organized grant-making charity, and we are keen to encourage anyone who wishes to donate or leave money to charity to consider using the Summerfield Trust as a suitable method for doing this. Our Trustees are not remunerated for the time and expertise which they give to managing the Trust.

It is the policy of the Trust for trustees to retire at the end of a ten year term and this February we bid farewell to both Jamila Gavin and Jan Urban-Smith.

*Continued/....*

Jamila is well known far beyond Gloucestershire as the writer of many books, particularly for young people, including *Coram Boy*, which was dramatised for the National Theatre. Her knowledge of the arts scene across the county has been of enormous value to the Trust when considering applications from that sector. Jamila is deeply committed to the well-being of the county and would have gladly approved every application if funds had been unlimited.

Jan brought a wealth of experience to the Trust from a career in education. Through that expertise and a wider passion to help the disadvantaged, the Trust has been enabled to identify crucial areas for making grants that have had a far reaching impact on local communities.

Their fellow trustees are immensely grateful for the wisdom, expertise and good humour that Jamila and Jan have contributed to the work of SCT. Personally, I now find myself as the longest serving trustee. The policy of retirement has held us in good stead with Anthony and James being incredibly committed to doing everything possible to honour the legacy of Ron Summerfield and work of previous trustees.

We extend a very warm welcome to two new trustees, Vanessa Arbuthnot and Kate Hicks Beach. Vanessa lives near Cirencester. Having gained a degree in nursing and SRN she became an intensive care nurse. After marrying she retrained with a PGCE to become a primary school teacher in London. After having children, she attended art school to study surface print, which led to her starting her own fabric mail order company in 2000. In 2012 she created an artist residency in her house; she and her students take art classes out to vulnerable groups in the community.

Kate has worked for twenty years as a professional singer, teacher and choir leader and works with children each summer running music and drama camps in Gloucestershire. Kate has served on the Music Advisory Group to the Cheltenham Music Festival. She is a Trustee of Home-Start Cotswolds, and is on the Council of the Gloucestershire Historic Churches Trust organizing their biennial concerts. She also works part time at Farmor's School in Fairford. She brings a flair for identifying where best to make investments that will bring best value to the Trust and the recipients. The trustees look forward to the debating, the challenges and opportunities that lie ahead, working with the outstanding administrative team and advisers.

### **Edward Gillespie**

Chairman of the Trustees

#### **ADVISERS:**

**Caroline Barling  
Anthony Boden  
Sue Edwards  
Alyson Gillespie  
Julia Hurrell  
Sisi Janes**

**Sue Kinder  
Robin Lunn  
Sally Mackie  
Jill Matley  
Barbara McNaught  
Diana Owen**

**Richard Owen  
Jessica Russell  
Rosemarie Sollis  
Guy Wareing**

## *About the Trustees*

### **VANESSA ARBUTHNOTT**

Vanessa Arbuthnott is from Cumbria, having gained a degree in nursing and SRN she became an intensive care nurse. Having married she retrained with a PGCE to become a primary school teacher in London. After having children, she attended art school to study surface print, which led to her starting her own fabric mail order company in 2000. In 2012 she created an artist residency in her house; she and her students take art classes out to vulnerable groups in the community. This work has given her an insight into needs in Gloucestershire.

### **EDWARD GILLESPIE**

Edward Gillespie was educated at Tonbridge School and the University of York where he gained a degree in Politics. He retired in November 2012 from a career of managing racecourses, including Cheltenham for over 30 years. He continues to work within racing and to chair the Pony Racing Authority. He has served on the Boards of Cheltenham Festivals and The Everyman Theatre, which he chaired for ten years. He chairs Gloucester Cathedral Council. He is an Honorary Fellow of the University of Gloucestershire, a Deputy Lieutenant of Gloucestershire and an Honorary Freeman of the Borough of Cheltenham.

### **KATE HICKS BEACH**

Kate lives near Cirencester. She went to Northleach Grammar School and gained a degree in Sanskrit and Religion at Edinburgh University before going to the Royal Scottish Academy of Music to study singing. For twenty years she has worked as a professional singer, teacher and choir leader and works with children each summer running music and drama camps in Gloucestershire. Kate served for five years on the Music Advisory Group to the Cheltenham Music Festival. She is a Trustee of Home-start Cotswolds, and is on the Council of the Gloucestershire Historic Churches Trust organising their biennial concerts. She works part time at Farmor's School in Fairford.

### **ANTHONY McCLARAN**

Anthony lives in Cheltenham. He took up post as Chief Executive of the Quality Assurance Agency on 1 October 2009, after nearly six years as Chief Executive at UCAS. He is a director of the Inspiring Futures Foundation, Chair of Governors at All Saints Academy in Cheltenham, and a governor of Harrow School and the John Lyon School. He served for many years on the Council of the University of Gloucestershire and was Chair and Pro-Chancellor from 2007-2009. He is a Freeman of the Company of Educators and the City of London, and a Member of the Honourable Company of Gloucestershire.

### **JAMES MILLAR**

James lives in Painswick. For the past 20 years he has founded and run entrepreneurial private companies in the commercial/environmental sector. He is also an experienced lawyer and for over 10 years practised in Scotland, England and the USA. James has served on the board of the Federation of Small Businesses and is an environmental consultant to the Forum of Private Business. He is a Fellow of the Royal Geographical Society (FRGS) and a Fellow of the Royal Society for the Encouragement of Arts, Commerce and Manufacture (FRSA), as well as an active contributor to a number of environmental charities and sustainability fora.

## *The arts, museums and the built heritage*

<b>CARDUCCI MUSIC TRUST</b> £ 2,800	To run music workshops in four Gloucester primary schools.
<b>CHELTENHAM DESIGN FOUNDATION</b> £ 1,500	Request for grant to support two lectures and a debate on sustainability at the Cheltenham Design Festival.
<b>CHELTENHAM FESTIVALS LTD</b> £ 17,760	To support development of education project.
<b>CHELTENHAM FESTIVALS LTD</b> £ 10,000	For Summerfield Lecture at Literature and Science Festivals.
<b>CHIPPING CAMPDEN MUSIC FESTIVAL</b> £ 4,000	Grant to support the creation of a youth orchestra and choir.
<b>FOREST MUSICAL SOCIETY</b> £ 1,485	To purchase musical equipment to improve quality of musical productions in Lydney town hall.
<b>GLOUCESTER CATHEDRAL</b> £ 4,211	To restore the Tower Clock in the Cathedral which had not been working for some time.
<b>GLOUCESTER CATHEDRAL</b> £ 6,540	To support a series of mediaeval mystery plays.
<b>GLOUCESTERSHIRE DANCE</b> £ 20,000	A partnership initiative between Glos Dance and the Roses Theatre in Tewkesbury to establish a venue for inclusive dance practice.
<b>GLOUCESTERSHIRE GUILD OF CRAFTSMEN</b> £ 9,000	To establish their base in the new Cheltenham Art Gallery & Museum.
<b>GLOUCESTERSHIRE HISTORIC CHURCHES TRUST</b> £ 10,000	To help the charity support the repair of churches in Gloucestershire.
<b>GLOUCESTERSHIRE PRINTMAKING CO-OPERATIVE</b> £ 3,000	County-wide Printmaking Festival.
<b>HOLST BIRTHPLACE TRUST</b> £ 5,000	Request from this Cheltenham museum, to display and increase access to archive on loan from CAG&M.
<b>IMPATIENT VAGRANT CIC</b> £ 2,000	To help establish a community art space in Berkeley.



<b>LANSDOWN HALL &amp; GALLERY</b> £ 6,000	Towards roof/ceiling insulation improvements for Stroud Arts Centre.
<b>RED DOG PRODUCTIONS LTD.</b> £ 2,000	To stage 'The Emperor and the Nightingale', a play for 3-7 year olds to be performed in Stroud at Christmas.
<b>ST. EDWARD'S HALL</b> £ 2,000	Restoration and repair of a collection of English Civil War paintings and frames in Stow-on-the-Wold.
<b>THE GARDENS GALLERY</b> £ 2,500	To improve heating and lighting in Gardens Gallery in Montpelier, Cheltenham.
<b>THREE CHOIRS FESTIVAL (GLOUCESTER)</b> £ 5,000	Annual classical choral Festival held in Gloucester every three years.
<b>WOTTON UNDER EDGE COMMUNITY RECREATIONAL TRUST</b> £ 800	To support local Arts Festival.
<b>TOTAL – 20 grants</b> £ 115,596	<b>THE ARTS, MUSEUMS AND THE BUILT HERITAGE</b>

**ADDITIONAL PAYMENTS**

<b>Cheltenham Art Gallery &amp; Museum</b> £ 375,000	Second and final instalment of a special, one-off capital grant awarded in 2009 to Cheltenham Art Gallery & Museum for major redevelopment works.
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**Gloucester Cathedral:** The Three Kings, one of a series of mediaeval mystery plays

## *The Environment and Natural Heritage*

<b>COTSWOLD CANALS TRUST</b> <b>£ 20,000</b>	Request for donation towards second phase of installation of turbine and generator at Dudbridge Locks on the Stroudwater Canal.
<b>FUTURE TREES TRUST</b> <b>£ 3,700</b>	To help improve ash seed orchard in Newent.
<b>GLOUCESTERSHIRE WILDLIFE TRUST</b> <b>£ 5,000</b>	Request for help to expand and develop the Trust's volunteering programme.
<b>MILL AVON ABBEY TERRACE RESIDENTS ASSOC.</b> <b>£ 2,000</b>	Towards the purchase of information boards around the Tewkesbury Ham, a fertile water meadow.
<b>PAINSWICK PARISH COUNCIL</b> <b>£ 1,000</b>	Purchase of equipment and training to enable volunteer groups to undertake conservation management on Painswick Beacon.
<b>TRANSITION STROUD</b> <b>£ 7,500</b>	YES project working with Stroud senior schools to explore sustainability issues.
<b>Total - 6 grants</b> <b>£ 39,200</b>	<b>THE ENVIRONMENT AND NATURAL HERITAGE</b>



**Cotswold Canals Trust: Installation work at Dudbridge, April 2013**

## *Community Work*

<b>CHIPPING CAMPDEN TOWN TRUST</b> £ 2,500	To refit kitchen in town hall.
<b>CHURN NEIGHBOURHOOD PROJECT</b> £ 4,900	Families Matter: workshops for disadvantaged families in Cirencester.
<b>FRAMPTON COMMUNITY ASSOCIATION</b> £ 4,000	Refurbishment and conservation of community hall and toilets in Frampton on Severn.
<b>GL3 COMMUNITY HUB</b> £ 2,580	To purchase kitchen equipment for community cafe in Cheltenham.
<b>GLOUCESTERSHIRE BIKE PROJECT</b> £ 5,000	Teaching bike repair skills to young people involved in the criminal justice system.
<b>GLOUCESTERSHIRE CONSTABULARY</b> £ 642	Aston Project: engaging with young people aged between 10-18.
<b>HARTPURY VILLAGE HALL</b> £ 5,000	To install new worktops and units in kitchen of new village hall.
<b>KINGS STANLEY VILLAGE HALL</b> £ 3,000	To improve insulation, replace old boilers and water heating equipment.
<b>NAILSWORTH YOUTH &amp; COMMUNITY ENTERPRISE</b> £ 5,000	To convert a garage into workshop space for young people.
<b>NORTH CERNEY MEMORIAL HALL</b> £ 3,000	Refurbishment of village hall.
<b>QUEDGELEY COMMUNITY TRUST</b> £ 500	To support a healthy living Festival near Gloucester.
<b>THE FORGIVENESS PROJECT</b> £ 4,060	To run the RESTORE programme in HMP Eastwood Park.
<b>WOODCHESTER PLAYGROUP</b> £ 2,500	Towards refurbishment appeal.
<b>Total – 13 grants</b> £ 42,686	<b>COMMUNITY WORK</b>

## *Education, Sport & Recreation*

<b>ASPIRE SPRINGERS TAMPOLINE CLUB £ 1,000</b>	This sports club based at GL1 leisure centre in Gloucester requested funds to purchase a competition level trampoline.
<b>BERRY HILL UNDER FIVES GROUP £ 4,000</b>	Towards the relocation of the playgroup in Coleford to the grounds of the local comprehensive school.
<b>CHELTENHAM &amp; COUNTY CYCLING CLUB £ 2,500</b>	To build a new BMX track.
<b>CHELTENHAM COMMUNITY PROJECTS £ 5,719</b>	Cheltenham Community Projects education centre needed to replace obsolete computers for young people who are excluded from schools.
<b>CHELTENHAM SEA CADETS £ 2,280</b>	Transport costs of taking cadets to training venues.
<b>DOLPHINS RECREATION CENTRE £ 7,000</b>	Towards new community hall in Tetbury.
<b>FRIENDS OF ST THOMAS MORE £ 3,000</b>	Grant towards the costs of a breakfast club and school excursions from St Thomas More primary school in Cheltenham.
<b>GLOBAL DIMENSION TRUST £ 2,000</b>	Climate Change Conference for Gloucestershire secondary schools.
<b>GLOUCESTER YOUTH PROJECT £ 1,900</b>	To purchase electronic devices to assist young people's literacy.
<b>KEMPSFORD PRE-SCHOOL £ 4,000</b>	To replace windows.
<b>LECHLADE CRICKET CLUB £ 2,000</b>	To install a two lane artificial cricket practice facility.
<b>LUMBS EDUCATIONAL FOUNDATION £ 7,000</b>	Annual award to support educational grants to individuals.
<b>LYDNEY TENNIS CLUB £ 2,500</b>	To replace floodlights on two community tennis courts.

**SEVERN WYE ENERGY  
AGENCY**  
£ 5,000

Funding requested for Your Green Future; a series of interactive events for 13-19 year olds.

**SLIMBRIDGE RECREATION  
FIELD ASSOCIATION**  
£ 3,300

Grant to purchase children's swings for playing field.

**SOUTHROP PRIMARY SCHOOL  
PTA**  
£ 2,000

To create a dry all weather play area and raised beds for vegetable growing.

**STEMWORKS LTD**  
£ 2,450

Towards summer school for science and technology activities for secondary school children in Cheltenham & Gloucester.

**THE BOOK**  
£ 650

An event in the Old Town Hall in Stroud to celebrate the writing , publishing and reading of books.

**THE ISLAND TRUST**  
£ 2,000

Grant to take 36 young people living in the Forest of Dean sail-training in Plymouth.

**UNIVERSITY OF  
GLOUCESTERSHIRE (ROME  
SCHOLAR)**  
£ 2,000

To support bursary for second year art student to attend the Bristish School in Rome.

**WITCOMBE & BENTHAM  
VILLAGE HALL**  
£ 2,500

Towards the re-generation of the playground.

**Total – 21 grants**  
£ 64,799

**EDUCATION, SPORT & RECREATION**



**Kempsford Pre-School: Grant towards cost of replacement windows**

## *Vulnerable or disadvantaged sectors of society*

<b>ACTIVE IMPACT CIC</b> £ 3,500	Social enterprise company based in Stroud providing activity breaks for disabled children and young people.
<b>ALIVE ACTIVITIES LTD</b> £ 1,500	Interactive workshops for elderly residents of five care homes in the Stroud area.
<b>BRITISH RED CROSS, GLOUCESTERSHIRE</b> £ 2,500	To help purchase wheelchairs and living aids for people with mobility and health problems.
<b>CARERS GLOUCESTERSHIRE</b> £ 5,000	To provide support services to unpaid carers.
<b>CIRENCESTER HOUSING FOR YOUNG PEOPLE LTD</b> £ 3,000	Salary for Supported Housing Officer.
<b>CITIZENS ADVICE BUREAU (STROUD &amp; DISTRICT)</b> £ 10,000	Volunteer Adviser Development project.
<b>CONTACT THE ELDERLY</b> £ 1,240	To support two Contact the Elderly groups in Cheltenham and Coleford.
<b>DISABLED GOLF SOCIETY</b> £ 500	Community Interest Company providing golfing opportunities to its disabled members who live in or near Tetbury.
<b>FAIR SHARES</b> £ 1,000	Fair Shares runs the scheme: Rest Assured, to help older people living in the Stroud District who have had a period of ill health.
<b>FAMILY HAVEN</b> £ 10,000	Emergency funding towards running costs for Centre in Gloucester for disadvantaged families.
<b>FOREST OF DEAN CHILDREN'S OPPORTUNITY CENTRE</b> £ 5,000	To support families with children who have special needs in the Forest of Dean.
<b>FOREST SENSORY SERVICES</b> £ 4,000	Primary Low Vision Assessments and Training.
<b>GLOUCESTER CHILD CONTACT CENTRE</b> £ 2,000	Towards core costs of Centre.
<b>GLOUCESTER CITY CHURCH PROJECTS</b> £ 19,000	Collaborative request for support to help establish food banks in Cirencester, Forest of Dean and Tewkesbury.

<b>GLOUCESTERSHIRE LIFESTYLES</b> £ 2,500	To support Gloucestershire Disability Forum.
<b>GLOUCESTERSHIRE NIGHTSTOP</b> £ 6,000	To support life skills sessions for young homeless people.
<b>HOP, SKIP &amp; JUMP (COTSWOLDS)</b> £ 3,000	Donation to help run youth clubs for older young people with life limiting illnesses.
<b>LISTENING POST</b> £ 3,125	Charity in Gloucester providing free counselling needed a grant to help upgrade IT equipment.
<b>MAGGIE KESWICK JENCKS CANCER CARING CENTRES TRUST</b> £ 8,000	Two grants of £8,000 to cover courses, workshops and group activities to benefit cancer patients and carers.
<b>MONKSCROFT PASTORAL CARE PROJECT</b> £ 10,000	Towards the costs of running a support service for vulnerable and distressed families living in Hesters Way.
<b>NELSON TRUST</b> £ 30,000	Final donation of three-year funding of a salary for an outreach worker, to support women with complex needs at risk of offending.
<b>ROOFTOP G3</b> £ 3,000	Rooftop G3 is an industrial and provident society that operates across Gloucester City, Tewkesbury and the Forest of Dean, providing supported housing to young people. Grant made towards outreach work.
<b>SPRING CENTRE</b> £ 3,000	Grant to help fund an after-school club for special needs children aged 8-18 in Gloucester.
<b>ST. VINCENTS AND ST GEORGES ASSOCIATION</b> £ 2,500	To re-vitalise garden of residential home in Cheltenham for those with disabilities.
<b>STROUD BERESFORD GROUP</b> £ 4,000	Charity working with women and children escaping domestic abuse. Grant to help purchase a new database.
<b>WINSTON'S WISH</b> £ 7,500	To support a residential weekend for children whose brother or sister has died.
<b>Total - 26 grants</b> £ 150,865	<b>VULNERABLE OR DISADVANTAGED SECTORS OF SOCIETY</b>

# Summary of applications received and grants paid 2012

	<u>2012</u>	<u>2011</u>
Number of applications considered by the Trustees	124	131
<b>Total grants paid</b>	<b>86</b>	<b>85</b>
Applications considered by the Trustees but refused	37	40
Other applications considered – decision deferred	0	6
Applications refused by the Administrator – not eligible	30	51
<b>Total applications received</b>	<b>154</b>	<b>182</b>

## GRANT INSTALMENTS PAID AND GRANTS RETURNED IN 2012

Organisation	Amount Paid	Received (returned grants)
<b>Cheltenham Art Gallery &amp; Museum:</b> Second (final) instalment of a special one-off grant of £750,000 awarded in 2009 toward capital costs.	£375,000	
<b>Nelson Trust:</b> Third (final) instalment of grant awarded in 2010 toward salary costs for outreach worker.	£30,000	
<b>Stonham Welfare:</b> A grant was paid and returned.		£1,104

## COMMITMENTS at 31<sup>st</sup> DECEMBER 2012

Organisation	Amount	Date Payable
Family Haven	£10,000	01/02/13



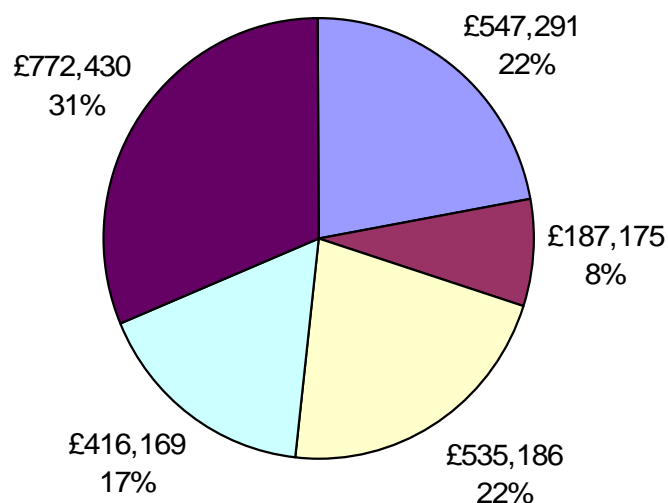
## BREAKDOWN OF GRANT PAYMENTS 2012

Grant Type	Amount Paid	No. of Grants	Average Grant
The arts, museums and the built heritage	£115,596	20	£5,770
The environment and natural heritage	£39,200	6	£6,530
Community Work	£42,682	13	£3,280
Education, sport and recreation	£64,799	21	£3,080
Vulnerable or disadvantaged sectors of society	£150,865	26	£5,800
<b>TOTAL</b>	<b>£413,142</b>	<b>86</b>	<b>£4,800</b>
<b>Additional Grant Payments 2012 not included above:</b>			
Cheltenham Art Gallery & Museum	£375,000	1	
<b>TOTAL GRANT PAYMENTS 2011</b>	<b>£788,142</b>	<b>87</b>	

## GRANTS PAID 2007 TO 2012

Total Paid - £2,458,247

448 Grants



■ Arts, museums & the built heritage	■ Environmental & natural heritage
■ Community work	■ Education, Sport & Recreation
■ Vulnerable or disadvantaged sectors of society	

Figure 1: TOTAL GRANTS PAID – 6 year pattern

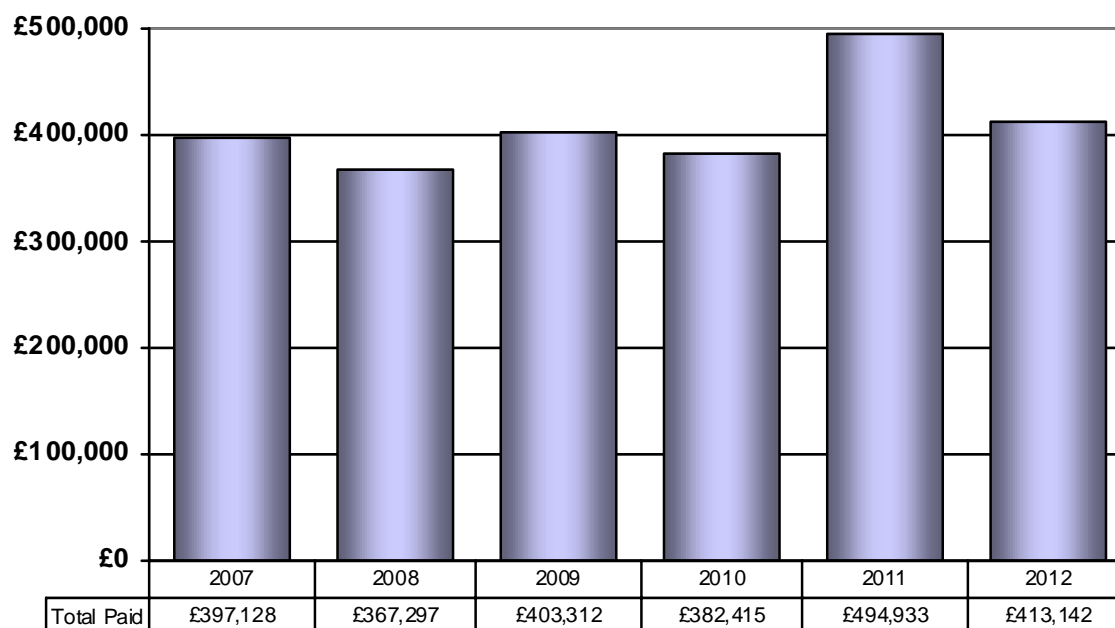


Figure 2: NUMBER OF GRANTS PAID – 6 year pattern

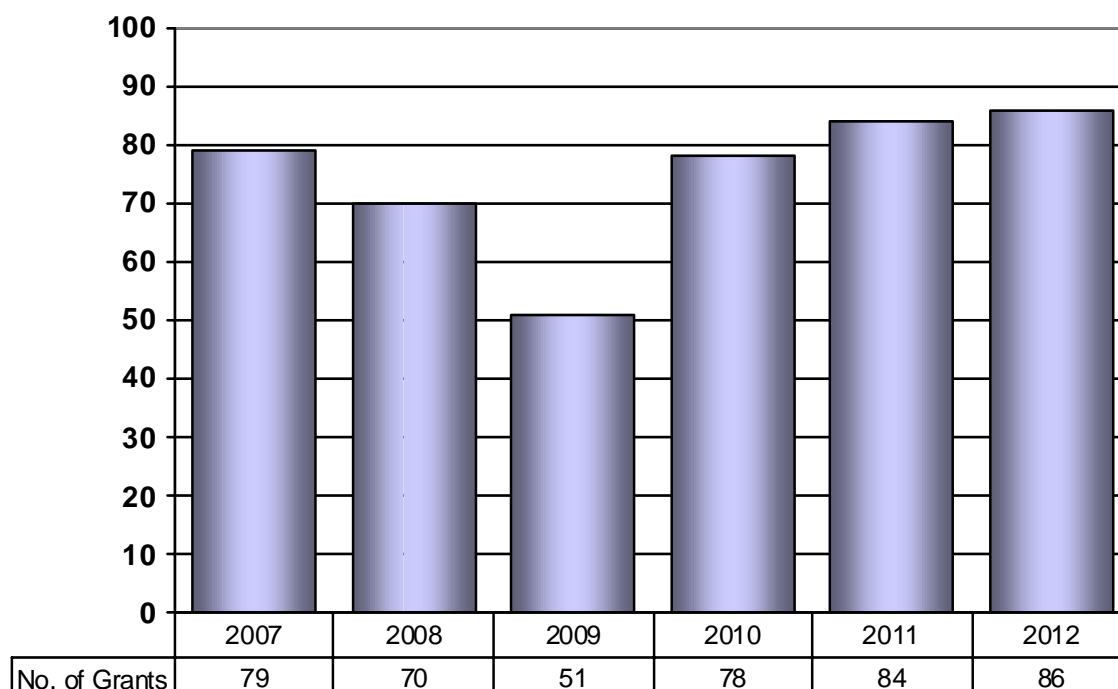
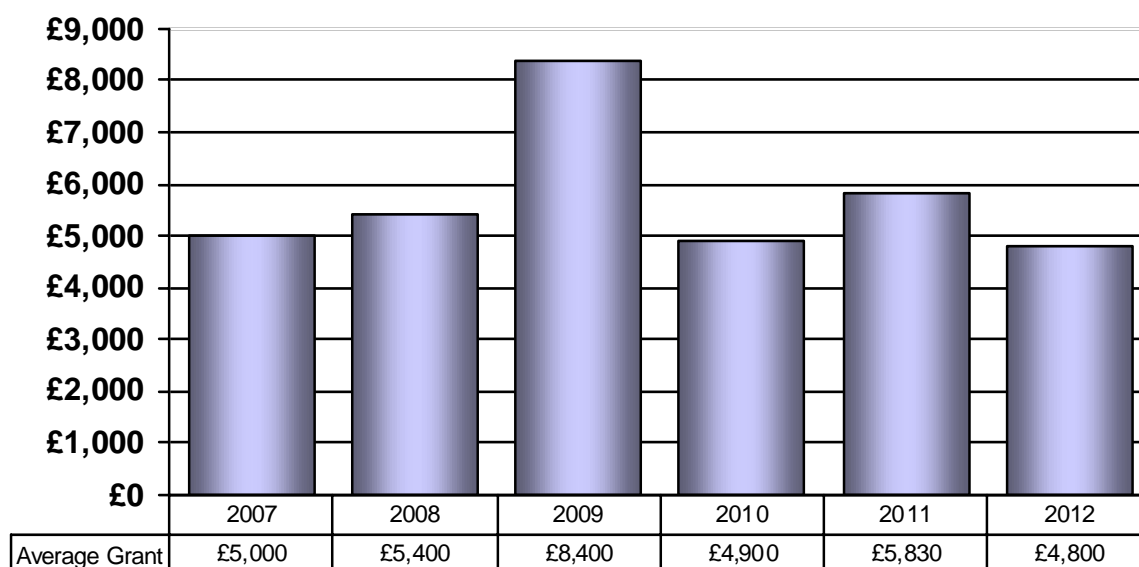


Figure 3: AVERAGE GRANT PAID – 6 year pattern



**New contact details from September 2012**

**Summerfield Charitable Trust**  
 PO BOX 287  
 CIRENCESTER  
 GLOUCESTERSHIRE  
 GL7 9FB

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