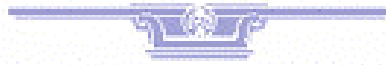


THE
SUMMERFIELD
CHARITABLE TRUST



*Trustees: Charles M. Fisher, Mrs Jamila Gavin,
Dr. The Hon. Gilbert Greenall,
Mrs Jan Urban-Smith and Mr Richard Wakeford*

GRANTS PAID

1st January to 31st December 2007



Registered charity number 802493

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Front cover Photo:

Quenington Sculpture Show: students from the National Star Centre had a day's workshop at the show producing their own art (see page 6)

About the Trust

The Summerfield Charitable Trust was established by Ronald Summerfield, a Cheltenham antique dealer, shortly before his death in 1989. The Trustees have discretion as to which charitable uses to apply the funds.

In 2007 £397,128 was distributed in a total of 79 grants, from £300 upwards. A copy of the latest Trust accounts is available upon request.

Charities applying to the Trust must either be based in Gloucestershire or they must be engaged in a project that is of specific benefit to residents of the county.

Viewed especially favourably are projects and organisations working in:

- The arts, museums and the built heritage;
- The environment and natural heritage;
- Community work;
- Education, sport and recreation;
- Vulnerable or disadvantaged sectors of society.

The Trustees encourage applicants to show they have considered:

- The impact of their project on the environment;
- Planning for long term self sufficiency;
- The potential to work in partnership with other statutory and non-statutory funders;
- Their active involvement with the people who will benefit.

Individuals are only very rarely supported. They must be residents of Gloucestershire. Trustees request individuals to use a specialist charity to sponsor their application.

Donations are not given to:

- Medical research;
- Private education;
- Animal welfare appeals;
- Fund trips abroad;
- Projects that have already taken place.

PROCEDURE: The Trustees meet quarterly - usually in January, April, July, and October - to consider all applications received prior to the deadline dates. These dates are occasionally subject to change and should be verified via our website or by email / telephone before you submit your application.

TO APPLY: Applicants must read the website and download a grant application cover sheet. A concise explanation of the application (no more than one side of A4) should be sent to me by email. However, you must send a hard copy, which might have more detail, and any supporting documentation, to me at the address below.

Applicants are welcome to telephone and discuss queries with me before submission. Please note that I often ask one of our independent advisers to visit organisations who apply to the Trust. I aim to inform applicants of the Trustees' decisions as soon as possible after the quarterly meetings. All appropriate new applications are acknowledged: stamped addressed envelopes are welcomed.

Contact:

Mrs Lavinia Sidgwick, Administrator
Summerfield Charitable Trust
P.O.Box 4, Winchcombe, Cheltenham, Glos GL54 5ZD
Tel: 01242 676774 **Email:** admin@summerfield.org.uk
Web: www.summerfield.org.uk

Registered Charity number 802493

Introduction

During 2007 the Summerfield Trust donated £397,128 to a wide variety of good causes. In line with our stated policy these grants were made exclusively to beneficiaries based in Gloucestershire. In this report there is an analysis of the grants, and this highlights the varying sizes of the grants.

We continue to encourage as diverse a range of applicants as possible, and we are keen to be involved in projects, both large and small, that are imaginative and to which we can make a significant contribution.

During this year we have made two grants larger than usual: £50,000 to Maggie Keswick Jencks Cancer Caring Centre towards establishing an innovative and exciting centre in Cheltenham for anyone whose lives have been affected by cancer. The building has been designed by Sir Richard MacCormac. We gave £25,000 to the Nelson House Trust to help them develop a new service for young people with drug or alcohol addiction problems.

The wide range of applicants creates a demanding level of understanding for the Trustees, combined with an ability to decide on the relative merits of different projects in different fields. They are greatly helped in this by our team of volunteer advisers, and our administrator, Lavinia Sidgwick. During the year we reviewed operations to identify ways in which we could improve our day-to-day activities. This has resulted in a number of changes, which, we hope, will help applicants.

Finally I would like to thank my co-trustees for the generous allocation of their time. They are all busy people with their own careers and yet they find the time to do this work with unfailing good humour. They help to make Gloucestershire a better place.

Charles M Fisher
Chairman of the Trustees

ADVISERS

**Caroline Barling
Anthony Boden
Sue Edwards
Alyson Gillespie
Paul Harper
Sisi Janes
Ro Kaye**

**Sue Kinder
Robin Lunn
Sally Mackie
Anthea Massey
Jill Matley
Barbara McNaught
Diana Owen**

**Richard Owen
Jessica Russell
Lesley-Anne Sayers
Rosemarie Sollis
Guy Wareing**

About the Trustees

CHARLES FISHER

Charles Fisher went to school in Cheltenham, and then graduated from Oxford University. He has pursued a career in business and was Chairman & Chief Executive of Sharpe & Fisher plc from 1989 to 1999. He is currently Chairman of Bayshill Estates Ltd and of Country Homes and Gardens plc, and a director of a number of other major companies. He was also the Chairman of Cheltenham Arts Festivals Ltd from 1990 to 1995. He became Chairman of the Trustees in 1999.

JAMILA GAVIN

Born in India, Jamila Gavin has lived in Gloucestershire for over thirty years. First a piano scholar at Trinity College of Music, London, then in Paris, she finally joined the BBC and worked as P.A. Director for Music and Arts on Television. On moving to Gloucestershire she turned to writing children's books, and has since produced numerous stories and novels for the whole age range, as well as plays for the stage, radio and television. She was runner up for the Guardian Children's Fiction Award, has been shortlisted for numerous other awards, such as The Smarties Prize and the Carnegie Award, and was winner of the Whitbread Children's Book of the Year Award in 2000.

GILBERT GREENALL

Gilbert Greenall served in the army after going to Sandhurst. He subsequently trained as a doctor and was Senior House Officer at Cheltenham General Hospital. Since 1979 he has specialised in humanitarian emergencies and post conflict recovery, and is a member of the United Nations Disaster Assessment & Co-ordination team. He has led missions in many countries in recent years, including East Timor, Kosovo, Mozambique and Albania. He has also worked for the European Union and the Department for International Development.

JAN URBAN-SMITH

Jan Urban-Smith has lived and worked in Gloucestershire for the last 26 years. She has been an English teacher, Head of Sixth Form and Deputy Headteacher. She currently works as an adviser for the Local Education Authority.

RICHARD WAKEFORD

Richard Wakeford lives in Winchcombe and is a senior executive, with wide experience in rural and environmental issues. He is currently Head of the Scottish Executive Environment and Rural Affairs Department, having previously been Chief Executive of the Countryside Agency.

The Arts, Museums and the Built Heritage

ARTS IN RURAL GLOUCESTERSHIRE £3,500	A grant was paid to help buy a mini-van to enable the charity to provide arts activities across the county.
CHELTENHAM CIVIC SOCIETY £3,000	Towards the commission of a new statue of Gustav Holst to be placed in Imperial Gardens, Cheltenham.
FAIRGAME THEATRE £5,000	To support a touring show called "Keep on Moving" which was initiated by the Roses Theatre and informed by an exhibition held at the John Moore Museum in Tewkesbury on travelling show people.
GLOUCESTER CATHEDRAL £5,000	Second tranche of grant agreed last year for the repair of the Tomb of King Edward II.
GLOUCESTER CIVIC TRUST £4,000	Towards the conversion of St. Michael's Tower, a listed building in Gloucester, into a heritage centre.
GLOUCESTERSHIRE HISTORIC CHURCHES TRUST £5,000	Historic church preservation projects throughout Gloucestershire.
HANDS ON THEATRE £2,120	Hands-On Theatre company is based in the Forest of Dean. All income from the performances is donated to the Hands Around the World charity that works to support disadvantaged areas of the world. SCT awarded a grant towards production costs.
PAINSWICK SINGERS £ 300	The Painswick Singers are a small chamber choir who perform three concerts annually in the village. This donation was towards the cost of employing some professional musicians.
QUENINGTON SCULPTURE TRUST £1,000	This Trust in Quenington, a small village near Cirencester, runs a biannual outdoor sculpture exhibition. SCT awarded a donation to fund the costs of specialised workshops for students from the National Star Centre and pupils from Pater Noster and Amberley Ridge Special schools.
ST MARKS BELL RESTORATION FUND £5,000	Restoration of bells in St. Mark's Church, Cheltenham.
TEWKESBURY SPRING FESTIVAL £3,000	SCT supported events, which are arranged to appeal to children and young people in Tewkesbury during this Festival of music, art, theatre and film.

2007 Grants Summary

THE POETRY ARCHIVE £2,000 The Poetry Archive is an extensive and permanent archive of recordings of poets reading their work. SCT gave a grant to cover the cost of recording two Gloucestershire poets: Laurie Lee and Alice Oswald.

**THREE CHOIRS FESTIVAL
(GLOUCESTER)
£5,000**

The Three Choirs Festival was held in Gloucester Cathedral during the summer. SCT gave a general donation towards Elgar's anniversary year.

**WOTTON ARTS PROJECT
£2,000**

Wotton Arts Project was formed by a group of residents from Wotton Under Edge to provide creative arts for the community. A grant was made to help install a lighting rig.

**Total - 14 grants
£45,920**

THE ARTS, MUSEUMS AND THE BUILT HERITAGE

The Environment and Natural Heritage

CRANHAM LOCAL HISTORY SOCIETY

(host charity: Stroudend Tithing Education Society)

£2,000

Funds for a LiDAR survey of the Cotswold Scarp to be used by archaeologists and historians.

ST. MICHAEL'S SQUARE COMMUNITY GROUP

(host charity: Gloucester Civic Trust)

£10,000

The Community Group is run by a committee, all of whom live in St. Michael's Square, a particularly run down area of Gloucester. SCT awarded a grant to help residents complete the creation of a new community garden. As a result the gardens won two national awards in 2007.

Total - 2 grants

£12,000

THE ENVIRONMENT AND NATURAL HERITAGE

Community Work

**BRITISH RED CROSS,
GLOUCESTER**
£1,350

To help purchase new resuscitation equipment.

**BROAD CAMPDEN QUAKER
MEETING**
£1,000

To install toilets for the disabled in the Quaker Meeting House.

**CINDERFORD AREA
NEIGHBOURHOOD
DEVELOPMENT INITIATIVE**
£5,000

CANDI offers a range of opportunities and support services to the young people of Cinderford. SCT gave a one-off grant to cover the salary of one of the apprentices who had been appointed assistant manager.

**DOWN AMPNEY COMMUNITY
ACTION**
£1,000

In 1991 village residents carried out an appraisal of local need which resulted in a wide range of improvements to the parish. This grant was awarded so the process could be repeated.

**GLOUCESTERSHIRE MINIBUS
SCHEME**
£6,000

GMS is a community-led initiative, which aims to improve access to local services throughout Gloucestershire, especially in rural areas, by making better use of the county's minibuses. SCT made a grant to enable the scheme to introduce a computerised booking system to the web site.

GUITING POWER VILLAGE HALL
£4,500

A grant to help re-wire the village hall.

**HESTERS WAY PARTNERSHIP
LTD**
£2,500

Hester's Way Partnership in Cheltenham seeks to promote and assist the regeneration of Hesters Way, one of the most disadvantaged urban areas in the county. SCT gave a grant for the purchase of equipment for a new resource centre.

MAY HILL VILLAGE HALL
£2,000

A donation towards the purchase of furniture for this newly renovated hall.

SAMARITANS (GLOUCESTER)
£4,000

Grant towards the recruitment and training of volunteers.

**WESTBURY ON SEVERN PARISH
HALL**
£4,500

Donation to help replace the floor in the parish hall.

WESTON LEISURE GROUP
£3,623

The Weston Leisure Group was set-up in Weston sub Edge near Chipping Campden to help improve the social life and sense of community within the village. SCT gave a grant to help establish a rural cinema.

Total - 11 grants
£35,473

COMMUNITY WORK

Education, Sport & Recreation

AFRICAN COMMUNITY SOCIETY

(host charity: Gloucester Centre for Voluntary Services)

£1,000

The African Community (AFCO) Society was founded to help improve integration amongst the black and minority ethnic communities who live in Cheltenham. SCT awarded a grant to help buy sports equipment for its junior sports club.

BADEN POWELL CENTRE

£6,000

To instal heating, insulation and a disabled toilet in the Scout and Guide hall in Chipping Campden.

BERRY HILL UNDER FIVES GROUP

£6,000

SCT agreed a grant to help build an extension to this playgroup in the Forest of Dean.

BRITISH EMPIRE & COMMONWEALTH MUSEUM TRUST

£2,000

Grant given to this Bristol Museum to be used to train teachers from Gloucestershire schools and provide free visits for their pupils.

CHELTENHAM ARTS FESTIVALS LTD

£35,500

This was the third and final tranche of a grant agreed to CAF to employ an education development manager. The grant included the cost of the annual Summerfield Lecture which was given by Professor Anthony Grayling.

CIRENCESTER CRICKET CLUB

£1,000

To help install practice netting.

FAIRFORD PLAYGROUP

£5,000

Fairford Playgroup is the only pre-school facility in the town and surrounding villages. In order to meet regulations it needed to extend the building.

GLEVUM YOUTH MARCHING BRASS

£1,500

SCT gave a donation to Glevum Knights, a youth marching brass band based in Gloucester, to help cover the costs of ten brass band workshops for schools and youth clubs.

GLOUCESTERSHIRE LIFE EDUCATION TRUST

£5,000

This charity tours primary schools with a mobile classroom equipped to educate children in how to sustain a healthy lifestyle. A grant was given towards the purchase of a replacement mobile.

GUITING POWER GUIDES AND RANGERS

£1,000

To help this Guides group buy a camping trailer.

GYMNATION

£7,000

GymNation is a charity which runs a community gym and a "Friendship Cafe", primarily for the black and minority ethnic communities of Gloucester, but no-one is excluded. SCT agreed a grant towards the co-ordinator's salary.

INFOBUZZ LTD £5,000	InfoBuzz works with young people and vulnerable adults to educate them in substance misuse and related issues. SCT gave a grant to enable the charity to deliver a pilot project to support sex education programmes at inner city schools in Gloucester.
LUMBS EDUCATIONAL FOUNDATION £5,000	This was the fifth year SCT awarded a bursary to this Foundation to support the educational needs of people under 25 living in Gloucestershire.
SHURDINGTON CRICKET CLUB £1,000	To purchase safety equipment for young cricketers.
STROUD CRICKET CLUB £2,500	Towards the installation of a kitchen in the club's new pavilion.
STROUD SEA CADETS £1,850	Towards replacing kayaks and other equipment.
SUNNY PLAYSCHOOL £ 300	To help buy new equipment and toys for playschool in Upper Rissington.
UNIVERSITY OF GLOUCESTERSHIRE £5,483	Last year SCT awarded a major donation towards the refurbishment of the Pittville Gallery. This year it was agreed to pay the architect's fees for the work that had been done. Trustees also repeated the annual grant for the scholar's bursary to attend the British School in Rome.
WHITMINSTER VILLAGE HALL £5,000	Towards fixtures and fittings in the newly refurbished village hall.
WICKWAR PLAYING FIELDS ASSOCIATION £1,200	Towards the cost of removing overhead power cables from playing fields.
WOODMANCOTE CRICKET CLUB £1,000	To install practice netting.
YOUTH EDUCATION SERVICE £5,000	The Youth Education Service is a charity based in Bristol, which works with vulnerable and disadvantaged people to provide them with skills that will enable them to find training or employment. SCT awarded a grant to help it establish an adult literacy and numeracy project in Moreton in Marsh.
Total - 22 grants £104,333	EDUCATION, SPORT & RECREATION

Vulnerable or disadvantaged sectors of society

AGE CONCERN ST HILDAS
£10,000

Grant agreed to help purchase a minibus for this Gloucester based group.

CASTLE GATE FAMILY TRUST
£6,000

The Castle Gate Family Trust works in partnership with HMP Gloucester Family Support centre to expand and improve the provision of services for prisoners' families. SCT gave a grant to cover a six month pilot project providing workshops for families, prior to the prisoners' release.

**CHARLES LORD DENTON
ALMSHOUSES**
£6,244

Grant to install new bathrooms in these almshouses for elderly residents living in the Forest of Dean.

**CHELTENHAM & DISTRICT
CARERS & FAMILIES**
£4,000

Grant towards workshops in music and dance for special needs children.

**CHELTENHAM COMMUNITY
PROJECTS**
£5,500

This organisation co-ordinates a variety of schemes working to prevent crime, homelessness and family disintegration. SCT made a one-off grant towards the running costs of a community resource centre.

CHELTENHAM OPEN DOOR
£1,000

This charity in Cheltenham offers shelter, hot food and washing facilities to homeless people. SCT made a donation to help renew the downstairs flooring.

**CIRENCESTER HOUSING FOR
YOUNG PEOPLE LTD**
£5,000

SCT agreed to cover the set-up costs for this organisation's charity shop in Cirencester.

EMMAUS GLOUCESTERSHIRE
£5,000

Emmaus Gloucestershire is a charity working to establish self-sufficient communities for homeless people. Grant awarded to help refurbish the bathrooms in the residential home in Gloucester.

**FRIENDS OF MILESTONE
SCHOOL**
£ 623

SCT agreed to help with the costs of a five day residential trip for children with learning difficulties.

**FRIENDS OF PATERNOSTER
SCHOOL**
£ 675

Donation towards the summer play scheme for children with learning difficulties.

**GLOUCESTERSHIRE
COMMUNITY CHAPLAINCY**
£3,000

The Gloucestershire Community Chaplaincy was set up to help released offenders integrate into the community in the hope of breaking the cycle of re-offending. SCT gave a one-off grant to cover a shortfall in revenue funding.

**GLOUCESTERSHIRE M.S.
INFORMATION & THERAPY
CENTRE**
£1,000

To help cover the costs of providing physiotherapy for those with MS and other neurological problems.

**GLOUCESTERSHIRE
NIGHTSTOP**
£9,000

This charity offers emergency accommodation for young single homeless people under 25 throughout the county. This request was for funds to support a pilot project, which will offer specialised advice services to the young people.

HOME FARM TRUST
£12,000

Since 1962, the Home Farm Trust has run a home at Frocester Manor near Stroud, for those with learning disabilities. Many of the residents are now over 50 and becoming frail, some are developing dementia. A total re-development of the property had to be undertaken in order that the changing needs of the residents could be met.

JAMES HOPKINS TRUST
£5,000

To help the charity provide nursing respite care to severely disabled, life threatened children aged 5 and under.

**MAGGIE KESWICK JENCKS
CANCER CARING CENTRES
TRUST**
£50,000

Towards the capital costs of building a Cotswold Maggie's Centre, adjacent to Cheltenham Hospital. The Centre will be for the benefit of anyone who has been affected by cancer.

MARAH TRUST
£7,000

The Marah Trust is a Christian based organisation working with marginalised people in Stroud. It runs a drop-in centre where people can get hot meals three days a week. SCT gave a grant to help refurbish the kitchen area.

**MEADOWS TOY AND LEISURE
LIBRARY**
£2,200

This charity provides specialised toys and equipment on loan to families with disabled children aged between 0-19 in the Stroud area. SCT made a donation to help with the costs of activities, which take place during half terms and holidays.

NELSON TRUST
£25,000

SCT awarded a grant to help this charity based in Stroud to develop a specialist treatment service for young people under the age of 18 who have drug and alcohol addiction problems.

**OAKLEY ADULT OPPORTUNITY
CENTRE**
£5,000

Clients of the Oakley Day Centre, in Cheltenham, have moderate to severe learning difficulties, many also have physical disabilities. The Centre offers cooking activities to enable those who are capable, to become more independent and to give others sensory and therapeutic experiences. The grant was awarded to help refurbish the kitchen.

PEOPLE AND PLACES IN GLOUCESTERSHIRE £2,000	This organisation has been set up in Cheltenham to provide work opportunities for those who have mental health problems. SCT gave a grant towards set-up costs.
PHOENIX CHARITABLE TRUST £2,500	This Trust runs art workshops in Cirencester for vulnerable people suffering from depression.
PRESTBURY MEMORIAL TRUST £ 360	To take Prestbury Carers Group on a cruise down the Avon.
RIDING FOR THE DISABLED, BETTRIDGE GROUP £ 800	To purchase equestrian equipment.
SPRING CENTRE £2,500	To purchase a wheelchair swing for the playground for children with special needs in Gloucester.
ST. SAVIOUR'S ALCOHOL REHABILITATION CENTRE £5,000	This organisation asked for a contribution towards establishing a permanent location in the Old Police Station, Chipping Campden.
STONHAM WOMEN'S REFUGE £5,000	SCT gave a grant to help establish a child support service in this women's refuge in Cheltenham.
SUE RYDER FOUNDATION £10,000	To support education and training costs for staff in Cheltenham hospice.
UPLANDS CARE SERVICE £5,000	This request was for a grant to help sustain a transport service for elderly clients living in the rural area around Stroud.
YERCOMBE (GLOUCESTERSHIRE) TRUST £3,000	Grant agreed to help improve garden facilities and to buy new beds for elderly people with a physical disability.
Total - 30 grants £199,402	VULNERABLE OR DISADVANTAGED SECTORS OF SOCIETY

**Total grants paid 2007 – 79
£397,128**

Summary of applications received and grants paid 2007

	<u>2007</u>	<u>2006</u>
Number of applications considered by the Trustees	150	151
Total grants paid	79	78
Applications considered by the Trustees but refused	70	65
Other applications considered – decision deferred	1	8
Applications refused by the Administrator – not eligible	80	85
Total applications received	230	236

GRANT COMMITMENTS AT 31/12/2007 (subject to final approval by the Trustees)

<i>Budget date</i>	<i>No. of Grants</i>	<i>Amount</i>
2008	1	£2,000
TOTAL	1	£2,000

BREAKDOWN OF GRANT PAYMENTS 2007 and 2006

Category	2007			2006		
	Amount Paid	No. of Grants	Average Grant	Amount Paid	No. of Grants	Average Grant
The arts, museums and the built heritage	£ 45,920	14	£3,280	£148,800	19	£7,800
The environment and natural heritage	£ 12,000	2	£6,000	£ 13,200	4	£3,300
Community Work	£ 35,473	11	£3,200	£ 76,517	18	£4,200
Education, sport and recreation	£104,333	22	£4,700	£ 94,939	20	£4,700
Vulnerable or disadvantaged sectors of society	£199,402	30	£6,600	£100,713	17	£5,900
TOTAL	£397,128	79	£5,000	£434,169	78	£5,500

Figure 1: TOTAL GRANTS PAID – 9 year pattern

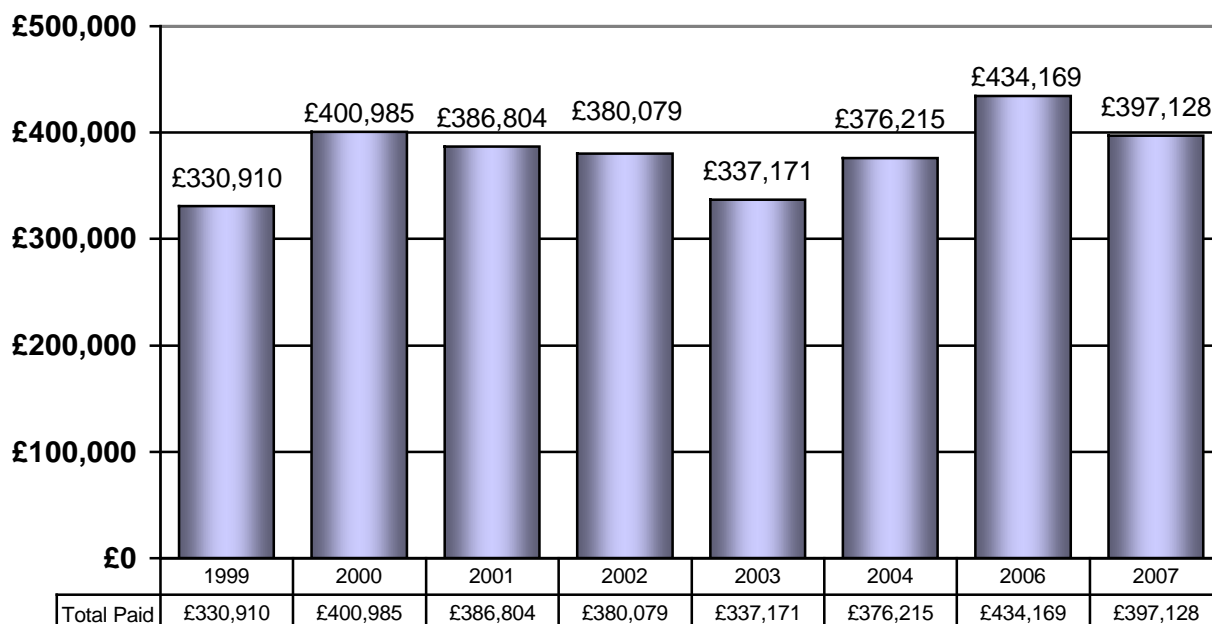


Figure 2: AVERAGE GRANT PAID – 9 year pattern

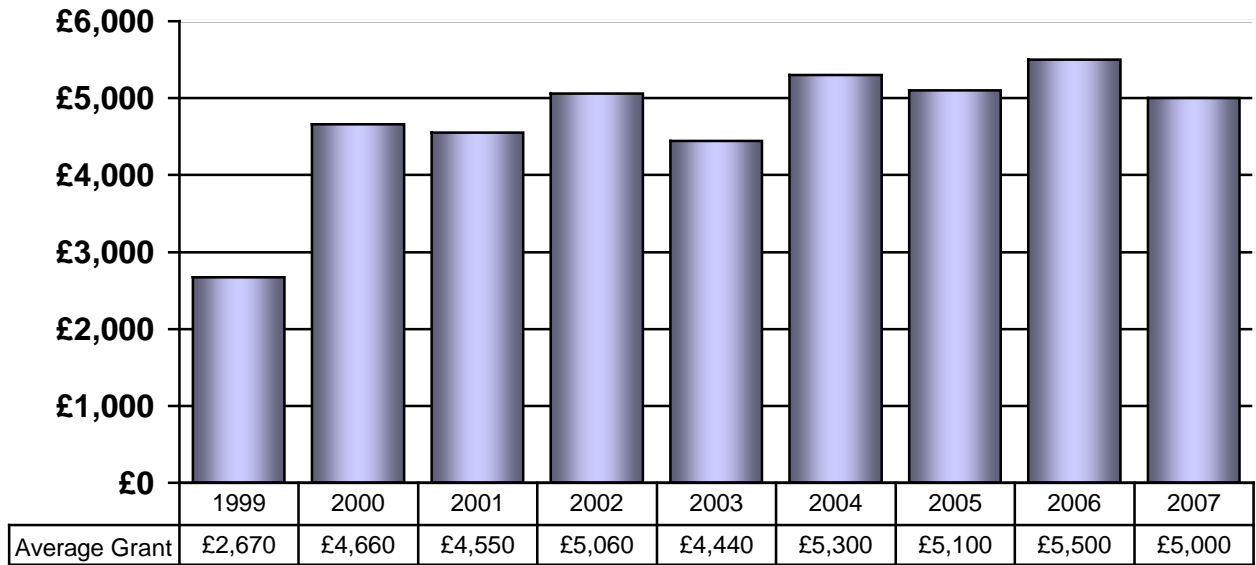


Figure 3: NUMBER OF GRANTS PAID – 9 year pattern

