

# THE SUMMERFIELD CHARITABLE TRUST



*Trustees: Charles M Fisher, Dr. The Hon. Gilbert Greenall,  
Mrs. Rosaleen Kaye, Mrs. Rachel Managhan and Mr. Richard Wakeford*



## GRANTS PAID

1st January to 31st December

2002

registered charity number 802493



(Top) In 2001 SCT donated £23,000 to Joys Green Parish Council in the Forest of Dean, for the creation of a village playing field.

(Right) The Mercury Newspaper building, now owned by Cinderford Artspace . (See page 5).



(Below) Michael Roach singing the blues in Gloucester. (See page 6).



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# About the Trust

*A guide for applicants: please note that these guidelines were revised in January 2001.*

The Summerfield Charitable Trust was established by Ronald Summerfield, a Cheltenham antique dealer, shortly before his death in 1989. The Trustees have discretion as to which charitable uses to apply the funds. In 2002 £380,079 was distributed in a total of 75 grants, mostly between £500 and £5,000. A copy of the latest Trust accounts is available upon request.

**Charities applying to the Trust must either be based in Gloucestershire or they must be engaged in a project that is of specific benefit to residents of the county.**

Viewed especially favourably are:

- arts projects
- the needs of those living in rural areas;
- ventures which make a point of using volunteers (and which train volunteers);
- joint appeals from groups working in similar areas, who wish to develop a partnership; and
- those who are promoting excellence in a given field.

Preference is given to:

- applicants who show clear indications that they have assessed the impact of their projects upon the environment;
- schemes that indicate planning for long-term self-sufficiency;
- projects that demonstrate active involvement with the beneficiaries;

The Trustees prefer to award one-off grants to help fund specific projects, rather than to make payments for revenue items.

**Individuals are only very rarely supported**, students being more likely to

find favour than those with other needs. They must be residents of Gloucestershire. Trustees request individuals to use a specialist charity to sponsor their application.

Donations are **not given** to:

- organisations working outside Gloucestershire;
- medical research;
- private education; or
- animal welfare appeals.

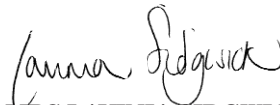
**Procedure:** the Trustees meet quarterly, usually in January, April, July, and October to consider all applications received prior to the end of the preceding month. Applicants should write to me stating in their own words what is required and why.

**Please note** they must have filled in and returned a Grant Application Cover Sheet before the application can be submitted.

It helps if grant seekers say which other trusts they are approaching: we may consult them (or members of our informal panel of advisors) about any applications we receive, unless applicants specifically write to request us not to.

I aim to inform applicants of the Trustees' decisions as soon as possible after their meetings.

All new applications are acknowledged: stamped addressed envelopes are welcomed.



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**Administrator**

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GL54 5ZD

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internet: <http://www.summerfield.org.uk>

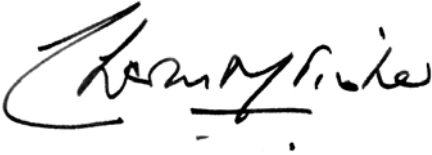
# Introduction

**D**uring 2002 the Summerfield Trust distributed £380,079 to a wide variety of good causes in Gloucestershire. There is a detailed analysis of the grants in this booklet, which highlights the varying sizes of the grants. We endeavour to concentrate our grants towards projects where we believe that we can make a real difference. An example of this is our grant of £75,000 to Cinderford Artspace towards the purchase and refurbishment of the old Mercury Newspaper building in Cinderford. Some of the trustees visited the building and were impressed by the vision and enthusiasm that lay behind the plans to establish a new arts centre for the Forest. The grant has enabled this exciting project to happen.

We continue to receive a wide variety of applications, particularly from arts organisations and community projects, and we try to assist projects throughout the county. However, we have noticed an increasing decline in the number of appeals we receive from charities working to improve the quality of life for the elderly and the homeless. For the past eleven years we have provided an annual bursary for a fine art student from the University of Gloucestershire to attend the British School in Rome. In return the students have donated a piece of their work to the Trust. I am pleased to report that these works of art are now on display in the offices of the Countryside Agency in Cheltenham. This winter, my co-trustee, Richard Wakeford, kindly hosted a party for the Trust advisers at the Agency in order that they could view our growing art collection.

I would like to thank Baroness Onora O'Neill for her challenging lecture at the Cheltenham Literature Festival during which she discussed the breakdown of trust in our society. The lecture was well attended and we were particularly pleased to hear some stimulating debate generated by some of the sixth-formers in the audience. We are greatly helped in our work by our team of volunteer advisers, our administrator, Lavinia Sidgwick, and by our secretary Tracey Price. They are always available with advice to help applicants through the process. We also do spot-check evaluations on grants which we have made in previous years to ensure that they have been properly and effectively utilised. This year we are encouraging people to read this report though our website, in order to save the costs of postage. I mentioned

the turbulent financial markets in this report last year and unfortunately they are no better. We proceed with caution, aware we may have to be less generous for a while. Finally I must thank Rachel Managhan, who retired as trustee after five years, for her commitment and enthusiasm. Jamila Gavin, an author and long-term resident of Stroud, has nobly stepped into her shoes. She has already shown the intelligence, and generosity with her time, which are the hallmarks of the other trustees. I am most grateful to them.



**Charles M Fisher**

Chairman of the Trustees

*Trustees:*

Mrs. Jamila Gavin  
 Dr. the Hon. Gilbert Greenall  
 Mrs. Rosaleen Kaye  
 Mr. Richard Wakeford

*Advisers:*

|                  |                  |                    |                   |
|------------------|------------------|--------------------|-------------------|
| Caroline Barling | Sally Mackie     | Tim Raphael        | Paul Selman       |
| Alysen Gillespie | Manny Masih      | Ian Richardson     | Ken Stanway       |
| Paul Harper      | Jill Matley      | Clive Rowe         | Elizabeth Whiffin |
| Sue Kinder       | Barbara McNaught | Jessica Russell    | Margaret Wills    |
| Phillip Kingston | Richard Minter   | John Sanders       |                   |
| Mary Keen        | Brian Oosthuysen | Lesley-Anne Sayers |                   |
| Ros Leigh        | Diana Owen       | Rosemary Sollis    |                   |

## 2002 GRANTS Summary

# Arts & Museums

*Bream Silver Band*  
**£4,000**

Bream Silver Band has been performing in the Forest of Dean since the early 1900s. SCT made a contribution towards the cost of replacing the Bandroom windows.

*British Empire & Commonwealth Museum Trust*  
**£3,000**

SCT awarded a grant to help schools within the Gloucestershire Education Achievement Zones visit this new museum in Bristol.

*Cheltenham Arts Festivals Ltd.*  
**£10,000**

SCT awarded the Jazz Festival £1,000 for Jazz It Up: taking jazz music into schools and giving students free tickets to events.

£4,000 for the Music Festival's Songs of India: a collaborative project with the Gloucestershire Academy of Music and Performing Arts running workshops led by professional Indian musicians for local junior schools.

The Literature Festival received £3,000 for creative-writing workshops for people who have long-term ill health or disability. The remaining £2,000 was for the Summerfield Lecture when Baroness Onora O'Neill discussed the question of trust in the public services.

*Cinderford Artspace*  
**£55,000**

Cinderford Artspace is a community arts resource for the Forest of Dean, established in 1988. SCT awarded a major grant, to be paid in two tranches, to enable Artspace to buy and refurbish premises in the centre of the town for a new arts centre.

*East Gloucestershire  
NHS Trust (Arts In  
Trust)*  
**£2,000**

Arts in Trust was set up by the East Gloucestershire NHS Trust to improve the interiors of its' hospitals and health centres. SCT made a donation towards the purchase of a collection of paintings by the hospital's artist in residence, John Whiskerd. (See photograph front cover).

*European Blues  
Association for Central  
Gloucester Initiative*  
**£2,000**

SCT awarded a grant towards the costs of running the second International Blues & Heritage Festival held in Gloucester. (See photograph inside front cover).

*Everyman Theatre*  
**£30,000**

The Everyman was given a major capital grant to upgrade the air conditioning in the auditorium.

*Giffords Circus*  
**£2,000**

Giffords Circus tours its' traditional arts and crafts acts to village greens and playing fields throughout Gloucestershire. SCT made a donation towards the cost of a professional P.A. system.

*Ledbury Poetry Festival*  
**£1,000**

SCT gave a grant to enable Gloucestershire schools to participate in the Ledbury Poetry Festival in June 2002.

*Newent & District  
Choral Society*  
**£1,000**

The Society requested help with the costs of promoting live music performances in Newent and the surrounding area.

*Roses Theatre Trust*  
**£5,000**

The theatre was awarded a grant to take performing arts workshops, designed specifically for elderly people, to residential homes and day care centres in the Tewkesbury area.

**Total – 11 Grants**  
**£115,000**



# Community Work

*Ashcroft Church,  
Cirencester*  
**£2,500**

This church in Cirencester was raising funds to refurbish the community centre's kitchen facilities.

*Citizens Advice Bureau,  
Cirencester*  
**£8,000**

SCT made a donation to the Cirencester & Cotswold CAB towards core funding.

*Crimebeat  
Gloucestershire*  
**£5,000**

The Gloucestershire branch of Crimebeat was launched in 1998 to work with the county's young people to encourage them to make their communities safer. SCT donated towards its' capital fund for youth initiatives.

*Elim Christian Centre*  
**£4,000**

SCT made a grant to help to establish a volunteer-run community shop in Elim Church Centre in Gloucester.

*Fairford Community  
Centre*  
**£10,000**

This Community Centre was raising funds to undertake a total refurbishment scheme.

*Family Space In  
Hesters Way*  
**£5,000**

SCT agreed a second grant towards the running costs of the Cheltenham Child Contact Centre based in Hesters Way.

*Gloucester Child  
Contact Centre*  
**£1,000**

In 2001 SCT agreed a three year grant to the Gloucester Child Contact Centre for running costs.

*Gloucestershire  
Counselling Service*  
**£2,000**

SCT agreed to support a one-year pilot project offering counselling to families in distress in Stroud.

*Gloucestershire Rural  
Community Council*  
**£10,230**

This was the third and final grant towards the salary of GRCC's fund-raising adviser for village halls and charities.

*Parentline Plus*  
**£5,296**

SCT made a grant to help the charity run parent support groups in Tewkesbury and Cheltenham.

*St. Michael's  
Cornerstone Trust*  
**£5,000**

This Trust was rebuilding a church, which had been destroyed by arson, into a community centre for the residents of the Whaddon estate in Cheltenham.

***Total – 11 Grants***  
**£58,026**

# Conservation of the built & natural environment

*Cheltenham Hebrew  
Congregation*  
**£5,000**

SCT made a donation towards the restoration of the Grade II\* listed Cheltenham Synagogue.

*Cotswold Canals Trust*  
**£3,000**

SCT funded an environmental impact assessment study which had to be completed before restoration could start on 37 miles of Gloucestershire's inland waterways linking the River Severn to the Thames. (See photograph inside back cover).

*Gloucestershire Historic  
Churches Trust*  
**£5,000**

This was the tenth annual grant to GHCT special fund, which is used to help churches needing money for projects other than structural repairs.

*Oakridge Village Hall  
Trust*  
**£4,000**

SCT contributed towards the refurbishment of this village hall near Stroud.

*Plantlife*  
**£4,000**

Plantlife needed funds to set up a protection programme for the endangered Cotwold pennycress plant.

*St Katherine's Church,  
Gloucester*  
**£280**

SCT was asked to help with the costs of conserving the church banner of St. Katherine. (See photograph back cover).

*St. James and All  
Saints Church,  
Gloucester*  
**£5,000**

St. James Church is the parish church for Barton and Tredworth in Gloucester. The interior of the church was being refurbished to make it more accessible for community activities.

*Wemyss Memorial  
Trust for Stanway  
Cricket Club*  
**£2,000**

Stanway Cricket Club dates back to 1890. It is in parkland close to Stanway House, surrounded by ridge and furrow farmland. The Clubhouse, which was presented to the Club by the playwright Sir James Barrie in 1924, is a Grade II listed thatched building, sitting on Cotswold staddle stones. SCT made a donation towards the re-thatching.

***Total – 8 Grants***  
**£28,220**

# Disabled, chronically sick

*Ability Uk*  
**£2,226**

This charity organises activities for people with disabilities. SCT's grant enabled 15 Gloucestershire people to take part in a residential art course.

*Cambray Baptist  
Church Fabric  
Committee*  
**£1,000**

SCT made a donation to help this Cheltenham church committee install a disabled toilet.

*Cotswold Care Hospice*  
**£3,892**

In 2000 SCT awarded this Hospice in Minchinhampton a three-year donation towards the costs of training the volunteers and "bank" nurses who visit patients in their own homes.

*Friends of Battledown  
Children's Centre,  
Cheltenham*  
**£4,000**

This was the final tranche of a three-year grant for the salary of a Sensory Integration therapist.

*Friends Of Bettridge  
School, Cheltenham*  
**£800**

Bettridge School in Cheltenham caters for children aged between 2 and 16 with severe learning difficulties. SCT contributed towards the costs of a summer playscheme.

*Gloucestershire Aids  
Trust*  
**£2,000**

G.A.T requested a donation to supplement its' small grants scheme which offers support to clients in hardship.

*Marie Curie Cancer  
Care*  
**£4,500**

SCT made a second donation towards the running costs of the Marie Curie nursing service in Gloucestershire.

*Raynaud's &  
Scleroderma  
Association*  
**£1,500**

As Ron Summerfield suffered from Raynaud's Disease, a distressing complaint in which blood is prevented from reaching the fingers and toes, the Trust has regularly supported the Association. This grant was for new computer equipment.

*Riding For The  
Disabled, Cerney Wick*  
**£5,000**

This branch of Riding for the Disabled requested help to construct a purpose-built yard for disabled riders.

*Riding For The  
Disabled, Cotswolds*  
**£3,500**

This branch of Riding for the Disabled requested help to purchase a driving carriage and harness.

*Salter's Hill Charity  
Ltd*  
**£8,000**

SCT agreed a grant to enable the charity to provide a new home for adults with learning disabilities near Newent.

*Stroke Association*  
**£3,000**

The Stroke Association needed funds to establish an information, education & training service in Gloucestershire Royal Hospital.

*Stroud & District  
Mencap Homes  
Foundation*  
**£15,000**

SCT awarded a grant towards building a new long-term home for those with mental handicaps, living in the Stroud area.

*Stroud Macular  
Disease Society*  
**£200**

The Society organises group activities for people with visual impairment. SCT donated towards the costs of two social outings.

**Total – 14 Grants**  
**£54,618**

# Education

*British School PTA*  
**£2,500**

This primary school in Wotton-under-Edge requested funds to purchase new play equipment.

*Ellwood Community  
Nursery Group*  
**£3,500**

SCT contributed towards the building of a multi-sensory play area for Ellwood nursery group in the Forest of Dean.

*Friends of Coln House  
School, Fairford*  
**£3,000**

Coln House School is a residential school for children with learning difficulties. SCT awarded a grant for the creation of a library.

*Holy Apostles School  
PTA for Soundschool*  
**£2,000**

Soundschool 2002 took place in the grounds of Holy Apostles primary school in Cheltenham. Over 400 young musicians from 15 local schools played in the all-day concert. SCT's grant was for setting up a covered stage.

*Lumbs Educational  
Foundation*  
**£5,000**

This Foundation makes grants to Cheltenham-based individuals to help them further their education. SCT's award enabled LEF to broaden its remit by supporting students from anywhere in the county.

*Lynworth Primary  
School, Cheltenham*  
**£1,500**

The school was raising funds to resurface the playground and develop a wildlife area.

*Pauntley Primary  
School,  
Newent*  
**£5,000**

SCT made a grant towards the purchase of land for a school playing field.

*University of  
Birmingham for  
Ms Sarah Sparks*  
**£1,810**

Mrs. Sparks is the Chairman of a support group for families with children with autism, based in Stroud. In 2001 SCT made a contribution towards her fees for a Postgraduate Certificate in Autism. This second grant was awarded to help her complete her Masters Degree.

*University Of Durham  
for Ms Helen Tomlinson*  
**£1,075**

Ms. Tomlinson, a mature student from Cheltenham, requested help towards her tuition fees for her second year of studies at medical school.

*University Of  
Gloucestershire*  
**£31,000**

SCT agreed the third tranche of a five-year grant to sponsor Professor Henry Buller in the Countryside and Community Research Unit.  
The annual Summerfield Bursary was awarded to David Small, a fine art student, to study at the British School in Rome.

***Total – 10 Grants***  
**£56,385**



# Elderly

*Age Concern, St Hildas*  
**£1,000**

Age Concern requested funds to help modify a minibus used to transport elderly residents of Matson in Gloucester to various social events.

*Cotswold 92 Club*  
**£500**

Members of this social club for the elderly and disabled living in Moreton in Marsh requested help towards the costs incurred during recreational outings.

*Lilian Faithfull Homes,  
Cheltenham*  
**£5,000**

SCT made a contribution towards building an access ramp to the front of this residential home for the elderly.

*St. Marks & Hesters  
Way Community  
Association*  
**£500**

Members of a tea dance club in Cheltenham asked for a donation to purchase a new CD player.

*Whaddon, Lynworth &  
Priors Neighbourhood  
Project*  
**£1,920**

This Neighbourhood Project run various classes, including exercise and arts & craft, for elderly residents in Cheltenham. SCT contributed towards the cost of materials.

**Total – 5 Grants**  
**£8,920**

# Homeless

*Cheltenham Open Door*  
**£3,000**

SCT awarded a grant to help this Centre for the homeless install a new kitchen.

*Tirley Elm Estate &  
Almshouse Charity*  
**£10,000**

This charity, based in a small village near Gloucester, was raising funds to build two low cost houses for young residents.

***Total – 2 Grants***  
**£13,000**

# Recreation & Sport

*Corse & Staunton  
Playing Fields*  
**£2,000**

SCT made a donation towards the purchase of a climbing frame for a new children's play area in the Forest of Dean.

*Gloucestershire Playing  
Fields Association for  
Dymock Cricket Club*  
**£800**

SCT awarded a grant to Dymock Cricket Club to help build a storage shed for the Club's maintenance equipment.

*GymNation*  
**£4,100**

GymNation was originally set up as a facility specifically for the Asian community in Gloucester, but is now used by a wide cross section of the local community. SCT made a grant towards replacement gym equipment.

(See photograph inside back cover).

*Kingswood Sports &  
Recreation Fund,  
Wotton-Under-Edge*  
**£4,000**

SCT was asked to help rebuild an Edwardian tennis pavilion, which is to be used as a changing room.

(See photograph inside back cover).

*Young Gloucestershire  
for Frith Youth Centre*  
**£4,500**

Frith Youth Centre near Minchinhampton was raising funds to remove the centre's asbestos roof and refurbish the building.

**Total – 5 Grants**  
**£15,400**

# Youth

*10th Cheltenham (All Saints) Scout Group*  
**£1,000**

SCT made a grant to help replace camping equipment.

*2nd Cirencester (Stratton) Scout Group*  
**£5,000**

This Cirencester Scout group was raising funds to build a new modular HQ.

*Cinderford Area Neighbourhood Development Initiative*  
**£5,000**

SCT awarded a second grant towards the salary of the information service co-ordinator at the CANDI drop-in Youth Café.

*Door Youth Project*  
**£2,000**

This Stroud youth club requested funds to purchase a security CCTV system for the Basement Coffee Bar and a TV/Video system for entertainment.

*Eastcombe Scout & Guide Group*  
**£4,500**

The Group launched an appeal for funds to build an extension on to its hall so it can offer a wider variety of activities to young people.

*Girl Guide Association for 1st English Bicknor Brownie Pack*  
**£450**

SCT's grant helped to establish a new Brownie pack in this small village in the Forest of Dean.

*Matson Churches Youth  
& Community Project*  
**£5,000**

SCT agreed the final tranche of a three-year grant for the running costs of a youth-work project for young people aged between 10 and 18 in Gloucester.

*Noah's Ark Children's  
Venture*  
**£2,500**

This was the final tranche of a three-year grant awarded for the running costs of a residential youth-work project near Northleach.

*Stow On The Wold  
Town Council*  
**£5,000**

SCT awarded a grant to help develop youth leisure facilities.

***Total – 9 Grants***  
**£30,450**

# Summary of Applications Received 2002

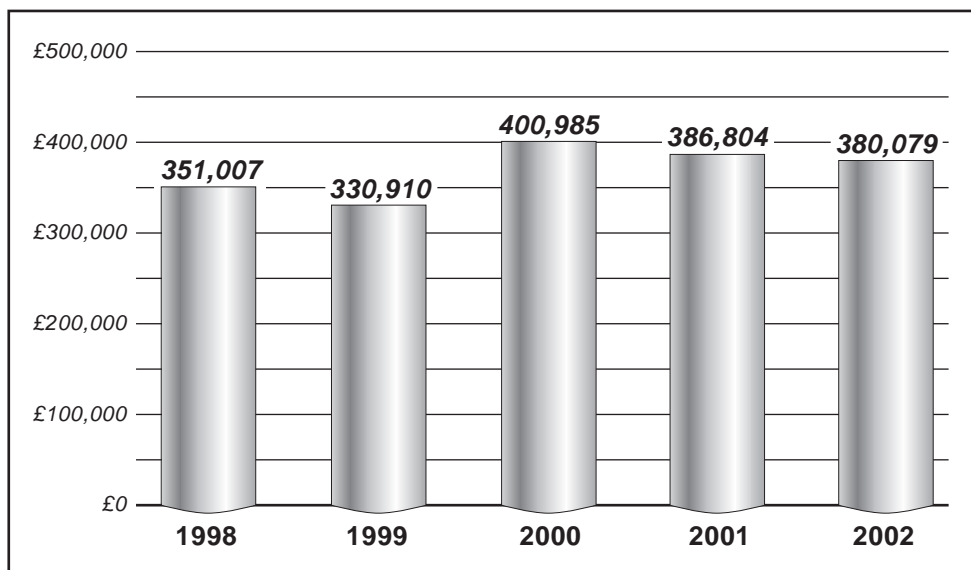
|   | <b>2002</b> | <b>2001</b> |
|---|-------------|-------------|
| Applications assessed and rejected by the trustees      | 62          | 89          |
| Ineligible applications (did not meet Trust's criteria) | 143         | 230         |
| <b>TOTAL grant applications REFUSED</b>                 | <b>205</b>  | <b>319</b>  |
| Number of grants paid                                   | 75          | 85          |
| Other (Deferred)  | 10          | 2           |
| <b>TOTAL number of grant applications ASSESSED</b>      | <b>291</b>  | <b>406</b>  |

## GRANTS APPROVED (payments outstanding) at 31/12/2002

| <i><b>Budgetted Date</b></i> | <i><b>No. of Grants Approved</b></i> | <i><b>Amount Approved</b></i> |
|------------------------------|--------------------------------------|-------------------------------|
| 2003                         | 4                                    | 36,000                        |
| 2004                         | 2                                    | 35,000                        |
| 2005                         | 1                                    | 5,000                         |
| 2006                         | 1                                    | 5,000                         |
| 2007                         | 1                                    | 5,000                         |
| <b>Total</b>                 | <b>9</b>                             | <b>£ 106,000</b>              |

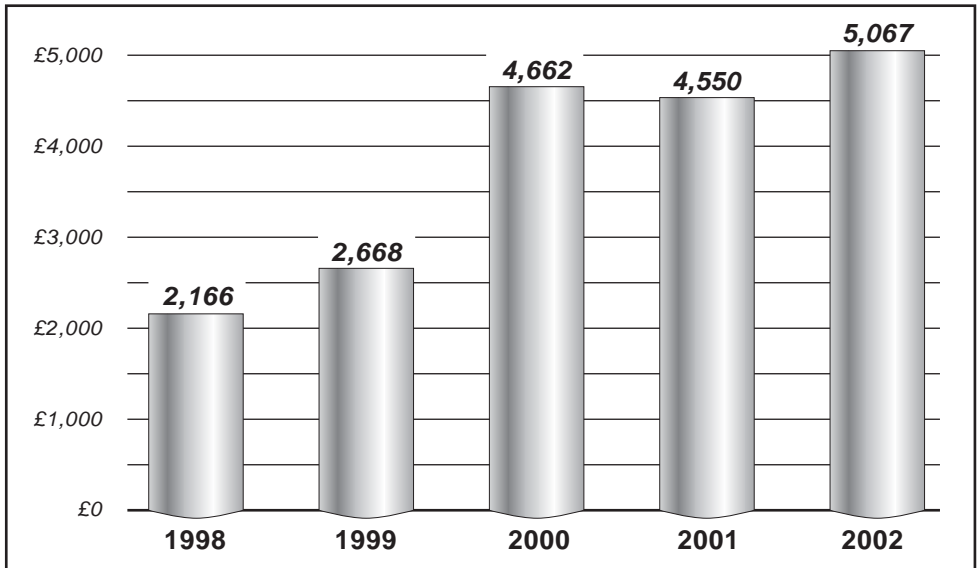
**BREAKDOWN OF GRANT PAYMENTS 2002 and 2001**

| Category  | <u>2002</u>      |               |               | <u>2001</u>      |               |                |
|---|------------------|---------------|---------------|------------------|---------------|----------------|
|   | Amount Paid      | No. of Grants | Average Grant | Amount Paid      | No. of Grants | Average Grant  |
| Arts & Museums                                  | £ 115,000        | 11            | £ 10,454      | £ 66,476         | 13            | £ 5,113        |
| Community Work                                  | 58,026           | 11            | 5,275         | 80,392           | 16            | 5,024          |
| Conservation of the built & natural environment | 28,280           | 8             | 3,535         | 19,875           | 6             | 3,312          |
| Disabled, chronically sick                      | 54,618           | 14            | 3,901         | 48,306           | 15            | 3,220          |
| Education                                       | 56,385           | 10            | 5,638         | 71,655           | 11            | 6,514          |
| Elderly   | 8,920            | 5             | 1,784         | 10,750           | 3             | 3,583          |
| Homeless  | 13,000           | 2             | 6,500         | 15,000           | 4             | 3,750          |
| Recreation & Sport                              | 15,400           | 5             | 3,080         | 40,500           | 3             | 13,500         |
| Youth   | 30,450           | 9             | 3,383         | 33,850           | 14            | 2,417          |
| <b>TOTAL</b>                                    | <b>£ 380,079</b> | <b>75</b>     | <b>£5,067</b> | <b>£ 386,804</b> | <b>85</b>     | <b>£ 4,550</b> |

**Figure 1 : GRANTS PAID - 5 YEAR PATTERN***Total Paid*

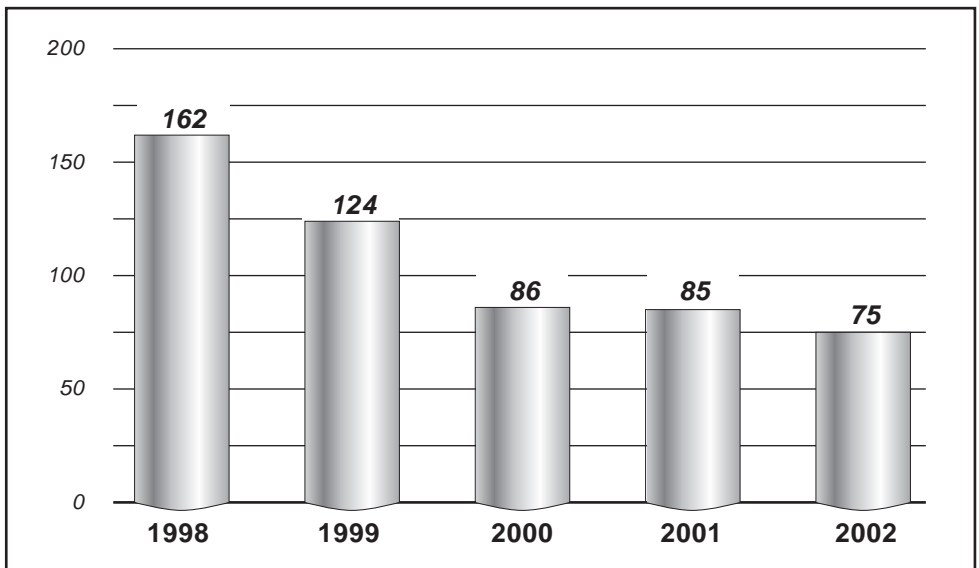
**Figure 2 : GRANTS PAID - 5 YEAR PATTERN**

*Average Grant*



**Figure 3 : GRANTS PAID - 5 YEAR PATTERN**

*Number of Grants*





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## A – Z Index of beneficiaries

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|--|----|
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(Top, left) Restored Edwardian tennis pavilion, Wotton-Under-Edge. (See page 17).



(Top, right) Looking for water voles for the Cotswold Canals Trust. (See page 9).

(Below) Ladies' gym session at Gymnasion, Gloucester. (See page 17).





Church banner of St. Katherine, in St. Katherine's Church, Gloucester. (See page 9).

Front Cover : "Ambulance Men" by John Whiskerd, artist in residence at Cheltenham General Hospital 2001-2002. SCT awarded a grant to Arts in Trust (East Glos. NHS Trust) for the purchase of a series of portraits of hospital staff, which are on permanent display. (See page 6).

Photograph: Jane Bywater.

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